

Aaron M. Kaufman (TX Bar No. 24060067)
Ariel J. Snyder (TX Bar No. 24115346)*
*pro hac vice admission
DYKEMA GOSSETT PLLC
1717 Main Street, Suite 4200
Dallas, Texas 75201
Telephone: (214) 462-6400
Facsimile: (214) 462-6401
Email: akaufman@dykema.com
Email: asnyder@dykema.com

Danielle N. Rushing (TX Bar No. 24086961)
DYKEMA GOSSETT PLLC
112 East Pecan Street, Suite 1800
San Antonio, Texas 78205
Telephone: (210) 554-5500
Facsimile: (210) 226-8395
Email: drushing@dykema.com

PROPOSED COUNSEL FOR DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: GGI HOLDINGS, LLC, <i>et al.</i>, DEBTORS.¹	§ CASE NO. 20-31318-hdh11 § § CHAPTER 11 § § (Jointly Administered) §
--	--

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES AND
STATEMENTS OF FINANCIAL AFFAIRS**

GGI Holdings, LLC and its affiliates (collectively, the "Debtors"), debtors and debtors-in-possession in the above-captioned chapter 11 cases (the "Cases"), each commenced voluntary petitions under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") on May 4, 2020 (the "Petition Date").

As required under applicable orders of this Court, the Debtors have filed separate Schedules of Assets and Liabilities (the "Schedules") and the Statements of Financial Affairs (the "SOFA" and collectively with the Schedules, the "Schedules and Statements") for each affiliate Debtor. The Schedules and Statements are filed for each of the Debtors' respective chapter 11 case pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

The following Schedules and accompanying Statements of Financial Affairs were prepared based upon the most current information available from the Debtors' books and records, as well as reference to other sources of data and information. The Debtors, in the normal course of their

¹ The debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: GGI Holdings, LLC (1222); Gold's Gym International, Inc. (3614); Gold's Holding Corp. (3610); Gold's Alabama, LLC (0520); Gold's Gym Franchising, LLC (5009); Gold's Gym Licensing, LLC (5013); Gold's Gym Merchandising, LLC (4892); Gold's Gym Rockies, LLC (7129); Gold's Louisiana, LLC (9825); Gold's North Carolina, LLC (3221); Gold's Ohio, LLC (4396); Gold's Oklahoma, LLC (7577); Gold's St. Louis, LLC (4827); Gold's Southeast, LLC (9382); and Gold's Texas Holdings Group, Inc. (8156). The Debtors' mailing address is 4001 Maple Avenue, Suite 200, Dallas, Texas 75219.

business, prepare separate and consolidated financial statements and reports. The Debtors' most recent close of its books and records was through the month of March 2020, including reconciliation of intercompany transactions.

The Debtors and their professionals have made a good faith effort to list assets and liabilities based on book values and processed payables as of the latest close of books and records and through the Petition Date where possible. Creditors disputing the amounts listed in these Schedules will have the opportunity to file proofs of claim, and the Debtors will reconcile such amounts at the appropriate time. The Debtors and their professionals have engaged in and employed reasonable means and processes to prepare the Schedules and accompanying Statements of Financial Affairs based upon the most reliable data and information available under the circumstances. Accordingly, the Schedules and accompanying Statements of Financial Affairs may contain inaccuracies or be lacking certain information for a complete and accurate presentation of the Debtors' assets, liabilities, and financial affairs. The Debtors and their professionals will continue efforts to identify areas of insufficient disclosure, missing, or inaccurate information or data. The Schedules and Statements will be amended as deemed appropriate and necessary for a complete and accurate disclosure of the Debtors' assets, liabilities, and financial affairs.

While the Debtors have made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statement, and inadvertent errors or omissions may exist. Moreover, because the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are 100% complete and accurate. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these Cases and specifically with respect to any issues involving equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

These Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements and should be referred to and reviewed in connection with any review of the Schedules and Statements.

Unless noted below or in the Schedules and Statements, all assets and liabilities should be deemed as belonging to, or asserted against, the entity in which case the Schedules and Statements are filed. In many instances, creditors may assert claims against more than one debtor entity, as jointly and severally liable. Notwithstanding the potential for certain creditors to assert claims jointly against more than one bankruptcy estate, such creditors are entitled to a single payment on account of such claim. The ability to assert claims against multiple estates shall not entitle any creditor to multiple payments or recoveries on account of the same underlying obligation. Moreover, the Debtors and their professionals have made good faith efforts to list assets as the Schedules of the Debtors based on the Debtors' books and records.

Amendment

While reasonable efforts were made to file complete and accurate Schedules and Statement, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement their Schedules and Statements as is necessary and appropriate.

Basis of Presentation

These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles.

Current Market Value of Assets

It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Due to club location closures as a result of COVID-19, the asset values presented in the Schedules are based upon the best information available at this time and may not be representative of fair market value. For example, goodwill is listed based on book values as of the filing of these Schedules, but not based on audited financials or third-party valuations. The actual amount realized on the sale of particular assets, or groups of assets, in a sale to third parties may differ significantly from the amounts presented herein. For this reason, the amount ultimately realized from assets may vary from book value and such variance may be material. Exceptions to this include operating cash and certain other assets. Values for cash, cash equivalents and accounts receivable are shown as a gross amount as of the Petition Date, without reducing for the cost of collection, the likelihood the some accounts may be uncollectible, and the rights that such account debtors may have to net or offset claims against such accounts receivable.

Intercompany Receivables and Payables

Intercompany receivables and payables are stated at their respective book values as carried on the Debtors' financial records. Amounts included on the Schedules A/B and E/F represent the net due from/due to related Debtor entities. As the Debtors' treasury management systems established Gold's Holding Corp. as the primary paymaster for the Debtors, the vast majority of the intercompany receivables and payables balances are reflected as amounts owed between each individual Debtor and Gold's Holding Corp. While the amounts due to, or due from, any particular Debtor entity may appear large standing alone, the consolidated intercompany balances generally offset to a zero balance when considered together with all Debtor affiliates included in the Debtors' cash management system.

Excluded Assets and Liabilities

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements, ordinary course employee benefit accruals, and deferred assets, losses, and gains. Other nonmaterial assets and liabilities may also have been excluded.

General Reservation of Rights

The Debtors specifically reserve the rights to amend, modify, supply, correct, change, or alter any part of its Schedules and Statements as and to the extent necessary and appropriate.

Causes of Action

The Debtors, despite their efforts, may not have set forth all of their causes of action against third parties as assets in the Schedules and Statements. The Debtors reserves their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Claims Description

By designating a claim on the Schedules and Statements as “disputed,” “contingent,” and/or “unliquidated,” the Debtors indicate no intentions for such claim to be allowed and paid pursuant to the proposed plan. The Debtors reserve the right to amend the Schedules or object to any scheduled claims if they discover reasons to dispute any claims.² Moreover, these Schedules shall not be construed as an admission by the Debtors in the event that a creditor files a proof of claim. The Debtors expressly reserve the right to object to any filed claims.

GBG, LLC

On February 28, 2020, through a Membership Interest Purchase Agreement and Transition Services Agreement (collectively, as amended, restated or modified, the “DC Transactional Documents”), Debtor Gold’s Holding Corp. transferred its interest in a former subsidiary GBG, LLC (“GBG”) to a third-party franchisee CFJ Holdings, LLC. GBG owns and operates 28 gyms (the “DC Gyms”) in the Maryland, Virginia and DC metro area. Under the DC Transactional Documents, the Debtors have agreed to continue collecting revenues from the DC Gyms for 180 days following the transfers (the “Transitional Period”), but to hold such funds in trust for GBG’s benefit for the express purpose of paying the operating expenses associated with the DC Gyms during the Transitional Period. Because the bankruptcy cases were filed during this Transitional Period, the Debtors’ Schedules include accounts payable associated with the DC Gyms, which are payable on behalf of GBG, not the Debtors. Such obligations are to be paid from non-debtor GBG’s funds, which the Debtors do not believe are property of the bankruptcy estates. Some of the cash disclosed in the Debtors’ Schedules as of the Petition Date does include non-estate fund held in trust for GBG pursuant to the DC Transactional Documents. As of the Petition Date, the Debtors estimate they were holding approximately \$83,000 for the benefit of GBG. The Debtors are still in the process of reconciling invoices to determine which portions of such invoices are to be paid out of GBG’s funds.

² If it becomes necessary to amend the Schedules for such purposes, the Debtors will agree to an extension of the claims bar date for the affected creditors.

Other Specific Methods of Presentation

In addition to the foregoing, the Debtors and their professionals have taken steps to list all known claimants in the Schedules, whether such claims are subject to pending litigation, demand, third-party administration or incident report. Where lawsuits are filed against aliases rather than legal entities in existence, the Debtors have listed such claims as being asserted against Gold's Holding Corp., the Debtor's primary operating entity. The Debtors have also listed rights to tax refunds in "unknown" amounts based on recent statutory changes purporting to allow for the application of net operating losses against prior years' income. As of the filing of these Schedules, it is unclear whether any such refunds are available, to which entity or entities they would be payable, and in what amounts they would be paid. The Debtors have also listed all known executory contracts and unexpired leases according to the contract counterparties. The Debtors and their professionals have made good faith efforts to list all known franchise and license agreements, as well as any leases or related indemnification or guarantee agreements. The Debtors have not listed all membership agreements and reserve the right to amend these Schedules or file such supplement under seal to protect the privacy of their members. The inclusion or omission of any agreement, contract or lease in the Debtors' Schedules is not intended to serve as an admission by the Debtors as to the executoriness of any such agreement, contract or lease within the meaning of section 365 of the Bankruptcy Code.

Fill in this information to identify the case:

Debtor name Gold's Holding Corp.

United States Bankruptcy Court for the: Northern District of Texas (State)

Case number (if known): 20-31320

☐ Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*\$ 112,261.23**1b. Total personal property:**Copy line 91A from *Schedule A/B*\$ 181,459,248.02**1c. Total of all property:**Copy line 92 from *Schedule A/B*\$ 181,571,509.25**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*\$ 51,300,000.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F*\$ 437,183.87**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*+\$ 176,280,097.64**4. Total liabilities**

Lines 2 + 3a + 3b

\$ 228,017,281.51

Fill in this information to identify the case:Debtor name Gold's Holding Corp.United States Bankruptcy Court for the: Northern District of TexasCase number (if known): 20-31320☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 9,700.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Bank of America</u>	<u>Checking</u>	<u>7 2 8 3</u>	\$ <u>0.00</u>
3.2. <u>See continuation sheet</u>			\$ <u>2,850,164.73</u>

4. Other cash equivalents (Identify all)

4.1. <u>JP Morgan Chase-Imprest account for dental claims</u>	\$ <u>16,051.90</u>
4.2. <u>See continuation sheet</u>	\$ <u>25,642.73</u>

5. Total of Part 1\$ 2,901,559.36

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	
7.1. <u>Rent</u>	\$ <u>181,904.38</u>
7.2. <u>See continuation sheet</u>	\$ <u>40,323.00</u>

Debtor

Gold's Holding Corp.
Name

Case number (if known) 20-31320

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. General liability/ property insurance	\$ 76,295.03
8.2. See continuation sheet	\$ 1,258,021.94

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 1,556,544.35

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

11a. 90 days old or less:	24,821.81	-	0.00	= →	\$ 24,821.81
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	1,917.28	-	352.69	= →	\$ 1,564.59
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 26,386.40

Part 4: Investments**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used for current value**Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____	_____	\$ _____
14.2. _____	_____	\$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. Gold's Gym Licensing LLC	100 %	_____	\$ Unknown
15.2. See continuation sheet	_____ %	_____	\$ Unknown

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____	_____	\$ _____
16.2. _____	_____	\$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor

Gold's Holding Corp.

Name

Case number (if known)

20-31320

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
Uniforms, clothing and drinks	02/29/2020	654,352.00	Average Cost	654,352.00
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ 654,352.00
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

Debtor

Gold's Holding Corp.

Name

Case number (if known) 20-31320

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Office furniture/cubicles	\$ 49,594.62	Straight Line 5 years	\$ 49,594.62
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software Computer system/software and POS & billing system upgrade	\$ 1,198,571.22	Straight Line 3 to 5 ye	\$ 1,198,571.22
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 1,248,165.84

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

Gold's Holding Corp.

Name

Case number (if known)

20-31320

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2014 GMC Van	\$ 5,211.50	Straight Line 5 Years	\$ 5,211.50
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See continuation sheet			
	\$ 132,790.57		\$ 132,790.57
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 138,002.07

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

Gold's Holding Corp.

Name

Case number (if known)

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 Leasehold Improvements		112,261.23 \$	Straight line 10 years or	112,261.23 \$
55.2		\$		\$
55.3		\$		\$
56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				112,261.23 \$
57. Is a depreciation schedule available for any of the property listed in Part 9?				
<input type="checkbox"/> No				
<input checked="" type="checkbox"/> Yes				
58. Has any of the property listed in Part 9 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Trademark	18,777,301.00 \$		18,777,301.00 \$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill Goodwill	156,156,937.00 \$		156,156,937.00 \$
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			174,934,238.00 \$

Debtor

Gold's Holding Corp.

Name

Case number (if known) 20-31320

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Deferred Tax Asset (2019)

Deferred Tax Asset (2018)

Tax year 2019

Tax year 2018

Tax year _____

\$ Unknown

\$ Unknown

\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

Lease Indemnification Agreements - Indemnatee

\$ Unknown

\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor

Gold's Holding Corp.

Case number (if known)

20-31320

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 2,901,559.36	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 1,556,544.35	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 26,386.40	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 654,352.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 1,248,165.84	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 138,002.07	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 112,261.23
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 174,934,238.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 181,459,248.02	+ 91b. \$ 112,261.23
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 181,571,509.25		\$ 181,571,509.25

Debtor 1 Gold's Holding Corp.
 First Name Middle Name Last Name

Case number (if known) 20-31320

Continuation Sheet for Official Form 206 A/B

3) Checking, savings, money market, or financial brokerage accounts

Bank of America Checking 3706

Balance: 0.00

Bank of America Checking 3817

Balance: 0.00

Bank of America Checking 8464

Balance: 2,441,351.22

Bank of America Checking 1329

Balance: 400,812.77

Bank of America Checking 0551

Balance: 0.00

Bank of America Checking 2165

Balance: 0.00

Bank of America Checking 0577

Balance: 0.00

Bank of America Checking 0726

Balance: 8,000.74

4) Other cash equivalents

ADP paycard used as reserve to fund \$1,632.53
 ADP Paycards

Forfeiture Account related to 401(k) \$24,010.20
 Savings Plan

7) Deposits, including security deposits and utility deposits

Utilities \$350.00

Other \$39,973.00

8) Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Convention costs \$130,568.26

Legal fees for revolver (5/1/2016 - \$39,656.07
 5/1/2021)

Video/Music Licensing \$205,238.48

Debtor 1 Gold's Holding Corp. 20-31320
 First Name Middle Name Last Name Case number (if known)

Continuation Sheet for Official Form 206 A/B

Software & maintenance **\$882,559.13**

15) Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Gold's Gym Merchandising, Inc.	100%	Unknown
Gold's Gym Rockies LLC	100%	Unknown
Gold's Louisiana, LLC	100%	Unknown
Gold's Southeast, LLC	100%	Unknown
Gold's ELMT 79, LLC	100%	Unknown
Gold's North Carolina, LLC	100%	Unknown
Gold's Texas Holdings Group, Inc.	100%	Unknown
Gold's Alabama LLC	100%	Unknown
Gold's St. Louis LLC	100%	Unknown
Gold's Gym Franchising LLC	100%	Unknown
Gold's Ohio, LLC	100%	Unknown
Gold's Oklahoma LLC	100%	Unknown
GGIGC, LLC	100%	Unknown
Gold's Gym Payment Processing	100%	Unknown

50) Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Gym equipment	74,292.35	Straight Line 5 years	74,292.35
Audio visual system	58,498.22	Straight Line 5 years	58,498.22

Fill in this information to identify the case:Debtor name Gold's Holding Corp.United States Bankruptcy Court for the: Northern District of TexasCase number (if known): 20-31320☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Creditor's name <u>Bank of America, N.A.</u> Creditor's mailing address <u>c/o Jillian Foster</u> <u>135 S LaSalle St, Chicago, IL 60603</u> Creditor's email address, if known <u>jillian.foster.svc@bofa.com</u> Date debt was incurred <u>09/28/2009</u> Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, <div style="border: 1px solid black; height: 30px; width: 250px; margin-top: 5px;"></div>	Describe debtor's property that is subject to a lien <u>See Loan Agreement (all assets of the Debtor, now owned or hereafter acquired)</u> Describe the lien <u>See loan documents</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$ Undetermined</u>	<u>\$ Undetermined</u>
2.2	Creditor's name <u>JPMorgan Chase Bank, N.A. as Administrative Agent</u> Creditor's mailing address <u>c/o Kristian W. Gluck, Norton Rose Fulbright</u> <u>2200 Ross Avenue, Dallas, TX 75201-7932</u> Creditor's email address, if known <u>kristian.gluck@nortonrosefulbright.com</u> Date debt was incurred <u>09/28/09</u> Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <div style="border: 1px solid black; height: 30px; width: 250px; margin-top: 5px;"></div> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>See Loan Agreement (all assets of the Debtor, now owned or hereafter acquired)</u> Describe the lien <u>See loan documents</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$51,300,000.00</u>	<u>\$Undetermined</u>
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		<u>\$ 51,300,000.00</u>		

Debtor

Gold's Holding Corp.
Name

Case number (if known) 20-31320

Part 1: Additional PageColumn A
Amount of claim

Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 Creditor's name
Wells Fargo, N.A.

Describe debtor's property that is subject to a lien

See Loan Agreement (all assets of the Debtor, now owned or hereafter acquired)

\$Undetermined \$

Creditor's mailing address

c/o Dana McCain
90 S. 7th Street, 16th Floor, Minneapolis, MN

Creditor's email address, if known

dana.mccain@wellsfargo.com

Date debt was incurred

Last 4 digits of account number

Describe the lien

See loan documents

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

2. Creditor's name

Describe debtor's property that is subject to a lien

\$ \$

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe the lien

Do multiple creditors have an interest in the same property?

- ☐ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

Is the creditor an insider or related party?

- ☐ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

Fill in this information to identify the case:

Debtor Gold's Holding Corp.

United States Bankruptcy Court for the: Northern District of Texas

Case number 20-31320
(If known)

☐ Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing address

Texas Comptroller of Public Accounts
Austin Audit Office
1711 San Jacinto, Suite 410
Austin, TX, 78711

Date or dates debt was incurred
2020

Last 4 digits of account
number _____

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$437,183.87

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Taxes & Other Government Units

Total claim

Priority amount

\$ 434,998.00

Is the claim subject to offset?

- ☒ No
☐ Yes

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account
number _____

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (_____)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account
number _____

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (_____)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor

Gold's Holding Corp.
Name

Case number (if known) 20-31320

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address See Attached Schedule E/F: Part 2	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Date or dates debt was incurred _____ Last 4 digits of account number _____
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 176,280,097.64
3.2	Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor

Gold's Holding Corp.
Name

Case number (if known)

20-31320

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 437,183.87

5b. **Total claims from Part 2**

5b.

+

\$ 176,280,097.64

5c. **Total of Parts 1 and 2**

5c.

\$ 176,717,281.51

Lines 5a + 5b = 5c.

Schedule F

Creditor	Address1	Address2	City	State	Zip	Date Debt Incurred	C	U	D	Amount Basis for Claim
1 800 Got Junk? LLC	Dept 3419, Po Box 123419		Dallas	TX	75312-3419	Various				768.00 Trade Payable
1st Choice Upholstery	P.O. Box 547		McLeansville	NC	27301	Various				2,179.46 Trade Payable
2900 Clarendon Commercial, LLC	1220 N Fillmore St Suite 320		Arlington	VA	22201	05/01/20	Yes			Unknown Lease
A&H Mechanical Contracting, Inc.	P.O. Box 38		Collinsville	IL	62234	Various				41,845.71 Trade Payable
A+ Plumbing	P.O. Box 276106		San Antonio	TX	78227	Various				24,266.45 Trade Payable
A1 Recycle	2301 Ocean Ave., Unit 204		Santa Monica	CA	90405	Various				3,597.61 Trade Payable
Active Nutrition	2100 Smithtown Avenue		Ronkonkoma	NY	11779	Various				3,402.14 Trade Payable
ADP, Inc - Boston	PO Box 842875		Boston	MA	02284-2875	Various				124,036.04 Trade Payable
Advanced Elevator Corporation	P.O. Box 530		Lothian	MD	20711	Various				5,560.00 Trade Payable
Advanced Online	P.O. Box 204834		Dallas	TX	75320-4834	Various				17.01 Trade Payable
Aethna - Stop Loss & Aso Fees	P.O. Box 88863		Chicago	IL	60695-1863	Various				59,087.70 Trade Payable
Aethna - Voluntary	PO Box 536919		Atlanta	GA	30353-6919	Various				17,212.24 Trade Payable
Aethna Sign Group	2438 Freedom Drive		San Antonio	TX	78217	Various				3,339.56 Trade Payable
Affordable Ac & Heating	P.O. Box 1632		Leander	TX	78641	Various				1,560.88 Trade Payable
Alabama Power	P.O. Box 242		Birmingham	AL	35292	Various	Yes			- Utilities
Alexandria Renew Enterprises	PO Box 26428		Alexandria	VA	22313-6428	Unknown	Yes			- Utilities
Alexis Sanchez	17655 Henderson Pass	Apt. #1138	San Antonio	TX	78232	Unknown				43.29 Voided employee check
All American Coatings & Remodeling	P.O. Box 203171		Austin	TX	78720	Various				12,989.51 Trade Payable
All Community Events Inc	1152 Ensell Road		Lake Zurich	IL	60047	Various				7,500.00 Trade Payable
Allegiance Electric	6820 S Sunnyland Rd		Oklahoma City	OK	73135	Various				2,115.00 Trade Payable
Allied 100, LLC	1800 Us Hwy 51 North		Woodruff	WI	54568	Various				344.89 Trade Payable
AlSCO, Inc. - Lanham Md	4900 Philadelphia Way		Lanham	MD	20706	Various				9,694.60 Trade Payable
Ameren Missouri	Po Box 88068		Chicago	IL	60680-1068	Unknown	Yes			- Utilities
American Barbell, LLC	P.O. Box 364749		North Las Vegas	NV	89036	Various				43,387.63 Trade Payable
American Heart Association, Inc.	7272 Greenville Avenue		Dallas	TX	75231	Various				5,000.00 Trade Payable
American Hotel Register Company	100 S Milwaukee Ave		Vernon Hills	IL	60061	Various				13,648.57 Vendor Contract
Ameripride Linen & Uniform Services	P O Box 1564		Bemidji	MN	56619-1564	Various				2,460.32 Trade Payable
Ameri-Vegan Inc.	3835 Thousand Oaks Blvd.		Westlake Village	CA	91362	Various				352.80 Trade Payable
Am-Finn Sauna & Steam	372 S Eagle Rd., Suite 341		Eagle	ID	83616	Various				2,622.96 Trade Payable
Am-Finn Sauna Co.	372 South Eagle	Suite 341	Eagle	ID	83616	Unknown				- Vendor Contract
AMS Of Texas LLC	6115 W Campus Circle Drive		Irving	TX	75063	Various				2,286.80 Trade Payable
Amy Trimble	15534 Dawn Crest St		San Antonio	TX	78248	Unknown				50.00 Voided employee check
Anchor Plumbing Of WNC, Inc.	P.O. Box 636		Swannanoa	NC	28778	Various				20,581.45 Trade Payable
Ancor Inc.	831 James Street		Syracuse	NY	13203	Various				11,879.00 Trade Payable
Andrew Merriman	2775 Silicon Valley Way		Knoxville	TN	37931	Unknown				129.25 Voided employee check
Andy Moyer	2067 NewBerry St	#6	Cuyahoga Falls	OH	44221	Unknown				35.54 Voided employee check
Anne Thomas	8018 Chestnut Ash Dr		Converse	TX	78109	Unknown				50.00 Voided employee check
Anthony Serafine	7432 Forness Way		Knoxville	TN	37920	Unknown				31.96 Voided employee check
Aqua Chill Of San Antonio	P. O. Box 865		Antioch	IL	60002	Various				817.90 Trade Payable
Aramark Uniform Services	P.O. Box 731676		Dallas	TX	75373-1676	Various				3,590.23 Trade Payable
Arlington County Treasurer	Utilities Service Office	PO BOX 1752	Merrifield	VA	22116-1752	Unknown	Yes			- Utilities
Aroma Impressions	6840 West 70Th Street		Shreveport	LA	71129	Various				10,994.50 Trade Payable
Arow Machinery Co., Inc.	1121 N. Martin Luther King Ave.		Oklahoma City	OK	73117	Various				220.00 Trade Payable
Asap Glass & Door, Llc	512 N Locust St		Denton	TX	76201	Various				65.00 Trade Payable
Ashlea Wright	2233 NW 25th Street		Oklahoma City	OK	73107	Unknown				349.42 Voided employee check
ASI Business Solutions	P.O. BOX 660831		Dallas	TX	75266-0831	Various				348.25 Trade Payable
Aspen Marketing	10180 Telesis Ct. Ste 333		San Diego	CA	92121	Various				3,296.26 Trade Payable
AT&T	Po Box 105414		Atlanta	GA	30348-5414	Various				2,155.53 Trade Payable
AT&T -	Po Box 105262		Atlanta	GA	30348-5262	Various				1,097.88 Trade Payable
AT&T - 43069/42001/43027	P.O. Box 5014		Carol Stream	IL	60197-5014	Various				882.64 Trade Payable

Schedule F

Creditor	Address1	Address2	City	State	Zip	Date Debt Incurred	C	U	D	Amount Basis for Claim
AT&T- 20008	P.O. Box 105068		Atlanta	GA	30348-5068	Various				127.49 Trade Payable
Atlantic Building Solutions, LLC	PO Box 527		Kernersville	NC	27285	Various				55,668.50 Trade Payable
Atlantis	4745 Avenue Des Industries		Laval	QUEBEC	H7C 1A1	Various				270.80 Trade Payable
Almos Energy/630872/740353	Po Box 630872		Cincinnati	OH	45263-0872	Unknown	Yes			- Utilities
Auto Chlor Services, LLC.	Department #205		Houston	TX	77210-4869	Various				3,741.77 Trade Payable
Balazas Fitness /Boxing	625 Todd Road		Honey Brook	PA	19344	Various				4,101.97 Trade Payable
Bathrooms, Etc.	667 Apache Drive		Winston-Salem	NC	27107	Various				4,768.27 Trade Payable
Batteries Plus - Knoxville	10323 Deerborn Ln		Knoxville	TN	37932	Various				1,541.95 Trade Payable
BCN Telecom, Inc.	P.O. Box 842840		Boston	MA	02284-2840	Various				2,655.85 Trade Payable
Bensussen Deutsch & Associates	15525 Woodinville-Redmond Rd		Woodinville	WA	98072	Various				262,730.06 Trade Payable
Berwick Electric Co	P.O. Box 7286		Colorado Springs	CO	80933-7286	Various				142.50 Trade Payable
Best Security Industries	755 NW 17th Avenue, Suite		Delray Beach	FL	33445	Various				109.82 Trade Payable
BGE	P.O. Box 13070		Philadelphia	PA	19101-3070	Unknown	Yes			- Utilities
Bianca Ponce De Leon	11305 Four Points Drive		Austin	TX	78726	Unknown				10.00 Voided employee check
Big Commerce Inc	P.O. Box 172321		Memphis	TN	38187-2321	Various				2,878.20 Trade Payable
Binswanger Glass # 96	1400 Preston Rd, #305		Piano	TX	75093-5871	Various				6,273.00 Trade Payable
Biz Com Press	2215 E Karen Terrace		Mustang	OK	73064	12/10/19	Yes	Yes		3,500.00 Trade Payable
Bowen, Blake	Alexander Shumarah	3626 Clairmont	Birmingham	AL	35222	11/22/19	Yes	Yes	Yes	Unknown Workers Comp Claim
Bowen, Evelyn	1025 Thomas Jefferson St NW	Suite 700 East	Washington	DC	20007-5201	05/01/20	Yes	Yes	Yes	Unknown Incident report
Brask Mail Services III	PO Box 93717		Las Vegas	NV	89193	Unknown	Yes			Unknown Lease
Brendan Donnellan	20611 Plum Creek Court		Gaithersburg	MD	20882	Unknown				- Utilities
Brett Crosby	5520 Tinkers Crk Pl		Clinton	MD	20735	Unknown				30.00 Voided employee check
Brian'S Plumbing Inc	901 Ohio Avenue		Wichita Falls	TX	76301	Various				20.00 Voided employee check
Brittany Thompson	2849 A Southampton Way		Round Rock	TX	78660	Unknown				125.00 Trade Payable
Broadcast Vision Entertainment	P.O. Box 1589		Berthoud	CO	80513	Various				99.50 Voided employee check
Brownsville Public Utilities Board	PO Box 660566		Dallas	TX	75266-0566	Unknown	Yes			641.92 Trade Payable
Bryan Kenneally	3683 FM 3432		Adkins	TX	78101	Unknown				- Utilities
Bryan Texas Utilities (BTU)	P.O. Box 8000		Bryan	TX	77805	Unknown	Yes			454.78 Voided employee check
Business Coffee Service, Inc.	310 E Mitchell		San Antonio	TX	78210	Various				- Utilities
C.C. Dickson Co.	P.O. BOX 13501		Rock Hill	SC	29731-3501	Unknown				3,449.60 Trade Payable
C.J., A Minor C/O Elizabeth	6001 Middle Fiskville Rd	Branch 1035	Austin	TX	78752	Unknown	Yes	Yes		(529.65) Trade Payable
C-6 Disposal Systems, Inc	PO Box 160489		San Antonio	TX	78280-2689	Unknown	Yes			Unknown Incident report
Cardinal Nation Lawn Maintenance	309 Dora Place		Ofallon	MO	63366	Various				- Utilities
Carignan, Heidi	8046 Alverstone Ave		Los Angeles	CA	90045	05/25/19	Yes	Yes	Yes	2,985.00 Trade Payable
Carlsen, Ashley	5300 W Memorial Rd Apt 4X		Oklahoma City	OK	73142	01/30/20	Yes	Yes	Yes	Unknown Workers Comp Claim
Catapult Solutions Group	1800 Preston Park Blvd, Suite 275		Piano	TX	75093	Various				2,854.18 Trade Payable
Cec Facilities Group, LLC	1275 Valley View Lane		Irving	TX	75061	Various				9,068.99 Trade Payable
Centerpoint Energy Services/301149	Po Box 301149		Dallas	TX	75303-1149	Unknown	Yes			- Utilities
Centerpoint Energy/1325/4981/2628	P.O. Box 4981		Houston	TX	77210-4981	Unknown	Yes			- Utilities
Centurylink	P O Box 2961		Phoenix	AZ	85062-2961	Various				166.60 Trade Payable
Certified Pool And Spa	5642 Williams Drive		Corpus Christi	TX	78412	Various				2,881.50 Trade Payable
Champion Janitorial	664 N. Glenville Dr		Richardson	TX	75081	Various				460.06 Trade Payable
Champion Utility Billing Services LLC	Po Box 1927		Hobe Sound	FL	33475-1927	Unknown	Yes			- Utilities
Chapman, Lynda	1312 Bridge Creek Trail		Ellisville	MO	63021	11/10/19	Yes	Yes	Yes	Unknown Workers Comp Claim
Cherry Cohen LLC	311 N. Aberdeen St., Suite 400		Chicago	IL	60607	Various				11,610.01 Trade Payable
Cherry Blossom, Inc.	4963 Elm St Suite 106		Bethesda	MD	20814	Various				10,000.00 Trade Payable
Christopher Kennerly	1604 NW 126th Street		Oklahoma City	OK	73120	Unknown				99.50 Voided employee check
Cigna Dental Health, Inc	5476 Collections Center Drive		Chicago	IL	60693-0547	Various				8,521.34 Trade Payable
Cigna Health & Life Insurance	900 Cottage Grove Rd		Hartford	CT	06152	Various				8,234.48 Trade Payable
Cintas 212	P.O. Box 630910		Cincinnati	OH	45263-0910	Various				4,232.50 Trade Payable
Cintas Corp. #452	P.O. Box 88005		Chicago	IL	60680-1005	Various				11,508.06 Trade Payable
Cintas Corporation	P.O. Box 630803		Cincinnati	OH	45263-0803	Various				261.52 Trade Payable
Cintas Corporation #538	P.O. Box 29059		Phoenix	AZ	85038-9059	Various				6,161.74 Trade Payable

Schedule F

Creditor	Address1	Address2	City	State	Zip	Date Debt Incurred	C	U	D	Amount Basis for Claim
Cintas First Aid & Safety	P.O. Box 631025		Cincinnati	OH	45263-1025	Various				1,907.35 Trade Payable
City Electric Supply Co.	P.O. Box 16707		Greensboro	NC	27416	Various				1,124.01 Trade Payable
City Of Arnold Municipal Services, MO	Municipal Services	2101 Jeffco Blvd	Arnold	MO	63195-9435	Unknown	Yes			- Utilities
City Of Asheville, NC	Regional Water Authority		Asheville	NC	28802	Unknown	Yes			- Utilities
City Of Austin, TX	P.O. Box 2267	PO BOX 733	Austin	TX	78783-2267	Unknown	Yes			- Utilities
City Of Bellmead, TX	3015 Bellmead Drive		Waco	TX	76705	Unknown	Yes			- Utilities
City Of Burlington, NC	P.O. Box 1358		Burlington	NC	27216-1358	Unknown	Yes			- Utilities
City Of Cedar Park, TX	Bldg 2	450 Cypress Creek Rd	Cedar Park	TX	78613-2216	Unknown	Yes			- Utilities
City Of Chattanooga, TN	Po Box 591		Chattanooga	TN	37401-0591	Unknown	Yes			- Utilities
City Of Colorado Springs	Department 2408		Denver	CO	80256-0001	Various				1,002.45 Trade Payable
City Of Copperas Cove Utility Admin	Po Box 1419		Copperas Cove	TX	76522	Unknown	Yes			- Utilities
City Of Corpus Christi/659880	Po Box 659880		San Antonio	TX	78265-9143	Unknown	Yes			- Utilities
City Of Dallas, TX	City Hall 2D South		Dallas	TX	75277	Unknown	Yes			- Utilities
City Of Del City, OK	P.O. Box 15177		Del City	OK	73155-5177	Unknown	Yes			- Utilities
City Of Edmond, OK	Po Box 268927		Oklahoma City	OK	73126-8927	Unknown	Yes			- Utilities
City Of Georgetown, TX	P.O. Box 1430		Georgetown	TX	78627	Unknown	Yes			- Utilities
City Of Greensboro, NC	P.O. Box 1170		Greensboro	NC	27402-1170	Unknown	Yes			- Utilities
City Of High Point, NC	Utilities C/O Sandy Driggers	P.O. Box 10039	High Point	NC	27261-3039	Unknown	Yes			- Utilities
City Of Killeen, TX	Po Box 549		Killeen	TX	76540-0549	Unknown	Yes			- Utilities
City Of Kirkwood Utilities Dept, MO	P.O. Box 220579		Kirkwood	MO	63122-0579	Unknown	Yes			- Utilities
City Of Live Oak Utilities, TX	8001 Shin Oak Drive		Live Oak	TX	78233-2497	Unknown	Yes			- Utilities
City Of Moore, OK	Po Box 6830		Moore	OK	73153-0830	Unknown	Yes			- Utilities
City Of Norman, OK	P.O. Box 5599		Norman	OK	73070	Unknown	Yes			- Utilities
City Of O'Fallon, IL	Water Department	255 South Lincoln	O'Fallon	IL	62269	Unknown	Yes			- Utilities
City Of O'Fallon, MO	Po Box 870643		Kansas City	MO	64187-0643	Unknown	Yes			- Utilities
City Of Oklahoma City, OK	Po Box 26570		Oklahoma City	OK	73126-0570	Unknown	Yes			- Utilities
City Of Pflugerville, TX	P.O. Box 589		Pflugerville	TX	78691-0589	Unknown	Yes			- Utilities
City Of Richardson, TX	P.O. Box 831907		Richardson	TX	75083	Unknown	Yes			- Utilities
City Of Round Rock, TX	221 E Main St		Round Rock	TX	78664	Unknown	Yes			- Utilities
City Of San Marcos, TX	Utility Customer Service Div	636 E Hopkins	San Marcos	TX	78666-6397	Unknown	Yes			- Utilities
City Of St Peters, MO	Po Box 9		Saint Peters	MO	63376	Unknown	Yes			- Utilities
City Of St. Charles, MO	200 North Second St		St. Charles	MO	63301	Unknown	Yes			- Utilities
City Of Temple, TX	Po Box 878		Temple	TX	76503-0878	Unknown	Yes			- Utilities
City Of Waco Water Office	Water Office	P.O. Box 2649	Waco	TX	76702-2649	Unknown	Yes			- Utilities
City Of Waxahachie, TX	Water Billing Department	PO Box 39	Waxahachie	TX	75168-0039	Unknown	Yes			- Utilities
City Of Wichita Falls, TX	P.O. Box 1440		Wichita Falls	TX	76307-7532	Unknown	Yes			- Utilities
City Of Yukon, OK	P.O. Box 850500		Yukon	OK	73085	Unknown	Yes			- Utilities
Clarity Pool Management, LLC	P.O. Box 765		Simpsonville	SC	29681	Various				2,600.00 Trade Payable
Clarke Kent Plumbing, Inc.	1401 West Ben White Blvd.		Austin	TX	78704	Unknown				24,977.77 Trade Payable
Clay Wente	11212 Chestnut Grove Sq		Reston	VA	20190	Various				99.50 Voided employee check
Clean Kuts Lawn Care	210 Winderton Dr		Montgomery	AL	36108	Various				750.00 Trade Payable
Clear Spider, Inc.	5749 Coopers Avenue		Mississauga	CA	L4Z 1R9	Various				6,000.00 Trade Payable
Club Resource Group	25520 South Schulte Court		Tracy	CA	95377	Unknown				- Vendor Contract
Clubcom, Inc.	8 Penn Center West Suite 100		Pittsburgh	PA	15276	Various				12,990.00 Trade Payable
Coastal Lawn & Landscape, Inc.	5010 Williams Dr.		Corpus Christi	TX	78411	Various				2,381.50 Trade Payable
Coats, Shad	The Zimmerman Law Firm	3501 West Waco	Waco	TX	76710	12/05/19	Yes	Yes	Yes	Unknown Incident report
Coca-Cola - (Consolidated)	1 Coca-Cola Plaza Ccp Bldg -		Atlanta	GA	30313	Various				17,779.18 Trade Payable
College Station Utilities - TX	Utility Customer Services	P.O. Box 10230	College Station	TX	77842-0230	Unknown	Yes			- Utilities
Collegiate Licensing Company	1075 Peachtree St Suite 3300		Atlanta	GA	30309	Various				31,250.00 Trade Payable
Colorado Department Of Revenue	Po Box 17087		Denver	CO	80261-0013	Various				1,962.59 Trade Payable
Colorado Springs Utilities	Po Box 340		Colorado Springs	CO	80901	Unknown	Yes			- Utilities
Comcast Cable	P.O. BOX 60533		City of Industry	CA	91716-0533	Various				325.72 Trade Payable
Comcast Communications	P.O. Box 70219		Philadelphia	PA	19176-0219	Various				3,406.96 Trade Payable
Commercial Express Hvac, Inc.	P.O. Box 76458		Baltimore	MD	21275	Various				56,894.08 Trade Payable

Schedule F

Creditor	Address1	Address2	City	State	Zip	Date Debt Incurred	C	U	D	Amount Basis for Claim
Commercial Fitness Concepts	5510 South 129th East Avenue		Tulsa	OK	74134	Various				76,900.00 Trade Payable
Commercial Swim Management	Po Box 952		Hutto	TX	78634	Various				174,409.84 Trade Payable
Communications Network, Inc	Po Box 827		Muncie	IN	47308	Various				303.70 Trade Payable
Concept2, Inc.	105 Industrial Park Drive		Morrisville	VT	05661	Various				2,282.23 Trade Payable
Concur Technologies, Inc.	62157 Collections Center Dr		Chicago	IL	60693	Various				10,524.51 Trade Payable
Constellation Newenergy Gas Div	Po Box 5471		Carol Stream	IL	60197-5471	Unknown	Yes			- Utilities
Constellation Newenergy/4640	Bank Of America Lockbox	PO Box 4640	Carol Stream	IL	60197-4640	Unknown	Yes			- Utilities
Contractor'S Choice Steam bath & Cool Services	4946 Herton Dr.		Jacksonville	FL	32258	Various				8,810.38 Trade Payable
Core Fitness, LLC DBA Stairmaster	1804 Bench Mark Dr		Austin	TX	78728	Various				8,227.00 Trade Payable
Core Health & Fitness LLC	4400 Ne 77Th Avenue	Suite 300	Vancouver	WA	98662	Unknown				- Vendor Contract
Corporate Records Management	4400 NE 77Th Ave., Suite 300		Vancouver	WA	98662	Various				7,631.89 Trade Payable
Corporate Services Consultants,	3141 Hansboro Ave.		Dallas	TX	75233	Various				4,800.88 Trade Payable
Cothrons Safe & Lock, Inc.	Po Box 1048		Dandridge	TN	37725	Unknown	Yes			- Utilities
Cotts, Terry	8120 Exchange Dr., Suite 100		Philadelphia	TX	78754	Various	Yes	Yes	Yes	Unknown Workers Comp Claim
Cox Communications	195 Colts Rd		Detroit	MI	48278-1114	Various	Yes			1,771.09 Trade Payable
CPS Energy	Dept. 781114		San Antonio	TX	78289-0001	Unknown	Yes			- Utilities
Creative Surfaces Inc.	P. O. Box 2678		Sioux Falls	SD	57118-4611	Various				11,944.81 Trade Payable
Credera	15303 Dallas Pkwy, Suite 300		Addison	TX	75001	Various				21,461.00 Trade Payable
CRG - Club Resource Group	1875 N. Macarthur Drive		Tracy	CA	95376	Various				11,427.38 Trade Payable
Cris Strong	1404 Valleyridge Dr	Apt B	Austin	TX	78704	Unknown				99.50 Voided employee check
CSS - Cornell Storefront Systems,	140 Maffet Street		Wilkes-Barre	PA	18705	Various				3,254.52 Trade Payable
Cuivre River Electric Cooperative Inc	8757 Hwy N		Lake Saint Louis	MO	63367	Unknown	Yes			- Utilities
Culligan Water Conditioning Of S.A. Inc.	1034 Austin St		San Antonio	TX	78208	Various				921.50 Trade Payable
CVS Pharmacy, Inc	One Cvs Drive		Woonsocket	RI	02895	Unknown				(883.72) Trade Payable
Damien Brayboy	1216 Oakland Ave		Greensboro	NC	27403	Unknown				99.50 Voided employee check
Dan Hatfield	531 Molina Way		St Charles	MO	63044	Unknown				291.00 Voided employee check
Danae C Cook	11218 N. 118th E Ave		Owasso	OK	74055	Unknown				26.76 Voided employee check
Databank Holdings, LTD.	Po Box 732200		Dallas	TX	75373-2200	Various				9,381.26 Trade Payable
DC Water And Sewer Authority	P.O. Box 97200		Washington	DC	20090	Unknown	Yes			- Utilities
Deering, Heather	3923 Haleys Way		Round Rock	TX	78665	09/11/19	Yes		Yes	Unknown EEOC
Desoto Water Utilities	P.O. Box 550		Desoto	TX	75123-0550	Unknown	Yes			- Utilities
Diamond Lande Group Inc.	2415 Radley Court #1	ACCT# 6442	Hayward	CA	94545	Various				24.95 Trade Payable
Diebold Ventures	11820 Juniette Street		Culver City	CA	90230	Various				2,260.80 Trade Payable
Dionne Spriggins	1911 Dalmation Dr		Mclean	VA	22101	Unknown				99.50 Voided employee check
Directv	P.O. Box 105249		Atlanta	GA	30348	Various				13,736.12 Trade Payable
Diskin, Lenae	18519 Rogers Place		San Antonio	TX	78258	03/10/20	Yes	Yes	Yes	Unknown Incident report
Dito, LLC	9913 Sugarwood Lane		Manassas	VA	20110	Various	Yes			3,304.53 Trade Payable
Dixie Electric Cooperative	Department 1340		Birmingham	AL	35287-1340	Unknown	Yes			- Utilities
Docusign Inc	P.O. Box 123428	PO Box 2153	Dallas	TX	75312-3428	Various				25,370.80 Trade Payable
Dominion Elevator Inspection	7475 Carlisle Road		Wellsville	PA	17365	Various	Yes			310.00 Trade Payable
Dominion Energy North Carolina	P.O. Box 100256		Columbia	SC	29202-3256	Unknown	Yes			- Utilities
Dominion Va/Nc Power/26543/26666	P.O. Box 26543		Richmond	VA	23290-0001	Unknown	Yes			- Utilities
Door Direct	751 E Bayou Pines, Suite Q		Lake Charles	LA	70601	Various				5,000.00 Trade Payable
Downey Plumbing Heating & Air	11829 Downey Avenue		Downey	CA	90241	Various				1,414.75 Trade Payable
Drm Waste Management	P.O. Box 659		Forked River	NJ	08731	Various				33,154.68 Trade Payable
Drt Lawn Service	P. O. Box 690		Olmito	TX	78575	Various				375.00 Trade Payable
DS Waters Of America	P O Box 660579		Dallas	TX	75266-0579	Unknown	Yes			- Utilities
Duckett Creek Sanitary District	Po Box 790169		St. Louis	MO	63179-0169	Unknown	Yes			- Utilities
Duke Energy Progress	Po Box 1003		Charlotte	NC	28201-1003	Unknown	Yes			- Utilities
Duke Energy/70515/70516	P.O. Box 70516		Charlotte	NC	28272-0516	Unknown	Yes			- Utilities
Dykema Gossett PLLC	400 Renaissance Center		Detroit	MI	48243	Various				54,004.00 Trade Payable
Ecova, Inc.	1313 North Atlantic, Suite 5000		Spokane	WA	99201	04/06/20				433,586.01 Trade Payable
Ecova, Inc. - Monthly Service Fees	1313 North Atlantic		Spokane	WA	99201	Various				3,715.89 Trade Payable

Schedule F

Creditor	Address1	Address2	City	State	Zip	Date Debt Incurred	C	U	D	Amount Basis for Claim
Egym Inc. Dba Netpulse	300 Park Avenue, Floor 12		New York City	NY	10022-7419	Various				18,000.00 Trade Payable
Elite Heating & Air Conditioning	8910 Research Blvd, Suite C4		Austin	TX	78758	Various				26,461.42 Trade Payable
Emc Corporation	176 South Street		Hopkinton	MA	01748	Various				31,190.47 Trade Payable
Emmis Austin Radio Broadcasting	P.O. Box 731488		Dallas	TX	75373-1488	Various				2,500.00 Trade Payable
Empire Roofing Companies, Inc.	16311 Central Commerce Dr		Pflugerville	TX	78660	Various				987.13 Trade Payable
Employee Benefits Corporation	P.O. Box 44347		Madison	WI	53744-4347	Various				50.00 Trade Payable
Engineered Digital Applications Inc	Po Box 986		Charles Town	WV	25414	Various				1,010.00 Trade Payable
Engineering Excellence National	4360 Glendale Millford Rd		Blue Ash	OH	45242	Various				280.37 Trade Payable
Enmolive Company LLC	951 Corporate Grove Drive		Buffalo Grove	IL	60089	Various				250.00 Trade Payable
Epb - Electric Power Board-	Attn: Remittance Processing	PO BOX 182254	Chattanooga	TN	37422-7253	Unknown	Yes			Utilities
Equipment Depot LTD	1105 Wooded Acres, Suite 700		Waco	TX	76710	Various				650.87 Trade Payable
Esrp Advisory Dallas, Llc	The Star, One Cowboy Way,		Frisco	TX	75034	Various				7,300.00 Trade Payable
Etz Multi Service LLC	4118 Burke Station Rd		Fairfax	VA	22032	Various				870.00 Trade Payable
Europa Sports Products, LLC	11401 H Granite Street		Atlanta	GA	30384-7440	Various				1,025,533.84 Trade Payable
Express Services	Po Box 203901		Dallas	TX	75320	Various				3,483.94 Trade Payable
Extractor Corporation	P.O. Box 99		South Elgin	IL	60177	Various				5,878.80 Trade Payable
F M George Safe & Lock	P.O. Box 3398		Knoxville	TN	37927	Various				1,145.45 Trade Payable
Facility Solutions Group, Inc.	Po Box 896508		Charlotte	NC	28289-6508	Various				726.97 Trade Payable
Facility Source, LLC	P.O. Box 846847		Los Angeles	CA	90084-6847	Various				8,802.91 Trade Payable
Fairfax Water - VA	Po Box 71076		Charlotte	NC	28272-1076	Unknown	Yes			Utilities
Federal Express Corporation	Po Box 660481		Dallas	TX	75266-0481	Various				15,795.26 Trade Payable
Ferguson Enterprises, Inc.	P.O. Box 847411		Dallas	TX	75284-7411	Various				11,931.76 Trade Payable
Fernando R. Huber	402 Abigail Ave		Waynesboro	PA	17268	Unknown				300.00 Voided employee check
Fibrenew Asheville	3 Green Drake Ct		Candler	NC	28715	Various				112.35 Trade Payable
Fire & Life Safety America Inc	8827 Staples Mill Road		Richmond	VA	23228	Various				84,731.59 Trade Payable
First Advantage Background	P.O. Box 403532		Atlanta	GA	30349	Various				6,858.31 Trade Payable
First Credit Services, Inc.	1 Woodbridge Center	Suite 410	Woodbridge Township	NJ	7095	Unknown	Yes	Yes	Yes	- Vendor Contract
Fisher, Joseph Robert	35 Donaldson Street		Greenville	SC	29611	07/24/19				Unknown Workers Comp Claim
Fit Radio	3423 Piedmont Rd, Ne		Atlanta	GA	30305	Various				183,691.45 Trade Payable
Fitness Anywhere, LLC	Dept La 24914		Pasadena	CA	91185-4914	Various				2,150.20 Trade Payable
Fitwipes.Com	1888 Thunderbird Street		Troy	MI	48084	Unknown				- Vendor Contract
Forum Analytics	P.O. Box 848844		Los Angeles	CA	90084	Various				10,553.40 Trade Payable
Forum Analytics, LLC (Subsidiary Of	770 North Halsted Street	Suite 503	Chicago	IL	60642	Unknown				- Vendor Contract
Franchise Tax Board	Po Box 942857		Sacramento	CA	94257-0531	Various				3,300.00 Trade Payable
Frank D. Matranga	10 Chandler Place		San Marino	CA	91108	05/01/20	Yes			Unknown Lease
Franklyn Selzer	4212 Maintree Court		Fairfax	VA	22033	Unknown				99.50 Voided employee check
Frederick County Division Of Utilities	Duswm	4520 Metropolitan Ct	Frederick	MD	21704	Unknown	Yes			Utilities
Freemotion Fitness, Inc.	P.O. Box 734122		Chicago	IL	60673-4122	Various				32,122.73 Trade Payable
Freestate Electrical Service	13335 Mid Atlantic Blvd.		Laurel	MD	20708	Various				7,373.82 Trade Payable
Frio Ac LLC	8111 Ashwood Pointe		San Antonio	TX	78254	Various				24,764.20 Trade Payable
Front Range Aquatech	1539 Dusty Drive		Colorado Springs	CO	80905	Various				14,993.64 Trade Payable
Full Circle Padding, Inc	P.O. Box 388		Norton	MA	02766	Various				13,942.97 Trade Payable
Gardner, Thomas	1421 Stone Creek Valley		O Fallon	MO	63366	04/17/18	Yes	Yes	Yes	Unknown Workers Comp Claim
GBG, LLC (DC Metro)	23568 Amesfield Place		Aldie	VA	20105	Various				875,888.79 Transition Services
Genavix, Inc.	1 Highlander Way		Manchester	NH	03103	Various				188.15 Trade Payable
Global Industrial Equipment	29833 Network Place		Chicago	IL	60673-1298	Various				10,978.16 Trade Payable
Gold's Alabama LLC	4001 Maple Ave, Ste. 200		Dallas	TX	75219	Various				(18,045,489.72) Intercompany
Gold's Gym Franchising LLC	4001 Maple Ave, Ste. 200		Dallas	TX	75219	Various				91,966,776.97 Intercompany
Gold's Gym International, Inc.	4001 Maple Ave, Ste. 200		Dallas	TX	75219	Various				2,353,980.96 Intercompany
Gold's Gym Licensing LLC	4001 Maple Ave, Ste. 200		Dallas	TX	75219	Various				72,372,538.13 Intercompany
Gold's Gym Merchandising LLC	4001 Maple Ave, Ste. 200		Dallas	TX	75219	Various				54,133,339.68 Intercompany
Gold's Gym Payment Processing,	4001 Maple Ave, Ste. 200		Dallas	TX	75219	Various				312,753.90 Intercompany
Gold's Gym Rockies	4001 Maple Ave, Ste. 200		Dallas	TX	75219	Various				(9,986,647.91) Intercompany
Gold's Louisiana	4001 Maple Ave, Ste. 200		Dallas	TX	75219	Various				(5,978,617.57) Intercompany

Schedule F

Creditor	Address1	Address2	City	State	Zip	Date Debt Incurred	C	U	D	Amount Basis for Claim
Gold's North Carolina	4001 Maple Ave, Ste. 200		Dallas	TX	75219	Various				462,851.85 Intercompany
Gold's Ohio	4001 Maple Ave, Ste. 200		Dallas	TX	75219	Various				(12,685,945.43) Intercompany
Gold's Oklahoma LLC	4001 Maple Ave, Ste. 200		Dallas	TX	75219	Various				(38,585,194.84) Intercompany
Gold's Southeast	4001 Maple Ave, Ste. 200		Dallas	TX	75219	Various				(33,957,676.92) Intercompany
Gold's St. Louis	4001 Maple Ave, Ste. 200		Dallas	TX	75219	Various				(69,985,779.21) Intercompany
Gold's Texas Holdings Group, Inc	4001 Maple Ave, Ste. 200		Dallas	TX	75219	Various				126,547,717.12 Intercompany
Gold's Walzem, LLC	4001 Maple Ave, Ste. 200		Dallas	TX	75219	Various				5,486,841.97 Intercompany
Gonzalez, Evaristo	9412 Westmoreland Ave		Manassas	VA	20110	04/26/17	Yes	Yes	Yes	Unknown Workers Comp Claim
Goode, Luke	17000 Dawn Flower CV		Austin	TX	78738	Unknown	Yes	Yes	Yes	Unknown General Liability Claim
Google - Marketing	1600 Amphitheatre Parkway		Mountain View	CA	94043	Various				2,643.45 Trade Payable
Google, Inc.	1600 Amphitheatre Pkwy		Mountain View	CA	94043	05/01/20				340,762.00 Lease
Gopher Sport	2525 Lemond Street Sw		Owatonna	MN	55060	Various				586.19 Trade Payable
GP Industries Technogym USA	830 4Th Avenue South	Suite 300	Seattle	WA	98134	Unknown				- Vendor Contract
Grainger	PO Box 419267		Kansas City	MO	64141-6267	Various				39,244.13 Trade Payable
Great Forest Inc.	2014 Fifth Ave		New York	NY	10035	Unknown	Yes			- Utilities
Greenlight	4827 Memphis Street		Dallas	TX	75207	Various				85,874.45 Trade Payable
Greenville Water, SC	P.O. Box 687		Greenville	SC	29602-0687	Unknown	Yes			- Utilities
Greer CPW	Po Box 580206		Charlotte	NC	28258-0206	Unknown	Yes			- Utilities
Grey Forest Utilities	P.O. Box 258		Helotes	TX	78023	Unknown	Yes			- Utilities
Groundwork Coffee, LLC	5457 Cleon Avenue		North Hollywood	CA	91601	Various				331.20 Trade Payable
GTT Communications Inc	P.O. Box 382828		Pittsburgh	PA	15251-8828	Various				40,637.34 Trade Payable
Hamlin Pools LP	300 West Eldor Road		Pharr	TX	78577	Various				3,319.98 Trade Payable
Hannah Webster	753 Benchmark Trail		Belton	TX	76513	Unknown				50.00 Voided employee check
Harbor Investors, LLC	197 Emerald Bay		Laguna Beach	CA	92651	05/01/20	Yes			- Lease
Hardin Corp.	6205 Old Keene Mill Court	STE 100	Springfield	VA	22152	05/01/20	Yes			Unknown Lease
Hawkins, Ayanna	1643A Shookstown Rd		Frederick	MD	21702	12/22/18	Yes	Yes	Yes	Unknown Workers Comp Claim
Haynes Heating & Cooling	P.O. Box 16589		Asheville	NC	28816	Various				19,517.24 Trade Payable
Hayes County WCID #1	Po Box 684000		Houston	TX	77268	Unknown	Yes			- Utilities
Health Club Investors, LLC	11739 Bowman Green Dr		Reston	VA	20190	05/01/20	Yes			Unknown Lease
Healthcheck Systems Inc.	4802 Glenwood Road		Brooklyn	NY	11234	Various				1,607.29 Trade Payable
Hensel Electric Company	501 Towne Oaks Drive		Waco	TX	76710	Various				2,498.95 Trade Payable
Hernandez, Maritza	Attn: James L Bauguss, III	1934 Pendleton Drive	Garland	TX	75041	01/22/20	Yes		Yes	Unknown Litigation
Hester's Crossing Property, LLC	500 E. 4Th Street	#303	Austin	TX	78701	05/01/20	Yes			Unknown Lease
Hewlet Ruiz	10014 Broadway	Apt 2001	San Antonio	TX	78217	Unknown				12.21 Voided employee check
High-Tech-Tronics, Inc.	6011 Melrose Lane		Oklahoma City	OK	73127	Various				119.85 Trade Payable
Hines Pool And Spa Inc	900 Mcphaul Street		Austin	TX	78758	Various				6,825.49 Trade Payable
Hobb, Ashley						10/22/19	Yes	Yes	Yes	Unknown Personal injury claim
Hoist Fitness Systems	11900 Community Rd		Poway	CA	92064	Various				5,781.24 Trade Payable
Holmes Murphy & Associates, LLC	Attn: Trust Account		Des Moines	IA	50301	Various				4,225.00 Trade Payable
Home Depot Usa	Dept 32-2500872159		Columbus	OH	43218-3176	Various				23,985.89 Trade Payable
Hoofsuite Media Inc	5 East 8Th Ave		Vancouver	BC	V5T 1R6	Various				8,747.81 Trade Payable
Howard County, Md -Water/Sewer Division	Director Of Finanace	PO BOX 37213	Baltimore	MD	21297-3213	Unknown	Yes			- Utilities
HR Direct	P O Box 669390		Pompano Beach	FL	33066-9390	Various				1,452.55 Trade Payable
HSD Metrics	6 East 5Th Street, Suite 499		Covington	KY	41011	Various				1,863.00 Trade Payable
Hubbard Radio St Louis	Po Box 959270		St Louis	MO	63195	Various				1,200.00 Trade Payable
Hyatt Legal Plans	Dep#781523		Detroit	MI	48278	Various				1,155.00 Trade Payable
Heartmedia - Ashville Market	PO Box 406372		Atlanta	GA	30384-6372	Various				31,372.90 Trade Payable
IHRSA	70 Fargo Street		Boston	MA	02210	Various				13,000.24 Trade Payable
In Store Design Display	3401 E Truman Road		Kansas City	MO	64127	Various				1,316.97 Trade Payable
Indeed	177 Broad Street		Stamford	CT	06901	Various				6,000.00 Trade Payable
Independent Glass Co., Inc.	2047 Bell St		Montgomery	AL	36104	Various				560.00 Trade Payable
Infinite Agency LLC	P.O. Box 51706		Lafayette	LA	70505	Various				32,500.00 Trade Payable

Schedule F

Creditor	Address1	Address2	City	State	Zip	Date Debt Incurred	C	U	D	Amount Basis for Claim
Infinity Bay Investments LLC	12000 Crownpoint Drive		San Antonio	TX	78233	Various				97.44 Trade Payable
Innocore Sales & Marketing Inc.	399 Woodall Way		Woodstock	ONTARIO	N4T 0K9	Various				878.92 Trade Payable
Interstate Restoration LLC	3401 Quorum Dr #300		Fort Worth	TX	76137	Various				20,199.66 Trade Payable
Intouch Insight Systems	400 March Rd		Ottawa	ON	K2K3H4	Various				1,880.00 Trade Payable
Island Oasis	Po Box 846186		Boston	MA	02284-6186	Various				521.45 Trade Payable
ISP Painting, Inc	4003 Plainfield Naperville Rd	STE 203	Naperville	IL	60564	Various				77,984.55 Trade Payable
Jacobs Cathey Company	P.O. Box 7305		Waco	TX	76714-7305	Various				322.04 Trade Payable
Jacquin, Gavin	401 Park South Blvd		Arden	NC	28704	03/18/19	Yes	Yes	Yes	Unknown Incident Report
Jagtiani, Raymond						02/13/20	Yes	Yes	Yes	Unknown Personal injury claim
James F Hester	13219 N Palomino Lane		Spokane	WA	99208	Unknown				26.92 Voided employee check
James P. Argyropoulos Trust	1244 Sixth Street		Santa Monica	CA	90401	05/01/20				125,000.00 Lease
Jeff Besteman	373 Bluff Ave		Mantolou Springs	CO	80829	Unknown				306.87 Voided employee check
Jeff Suender	11655 Mayfield Ave	Apt 4	Los Angeles	CA	90049	Unknown				159.85 Voided employee check
Jessica Bonafede	462 South Venice Blvd		Venice	CA	90291	Unknown				29.80 Voided employee check
Johnson Controls Fire Protection Lp	Dept Ch 10320		Palatine	IL	60055-0320	Various				838.50 Trade Payable
Johnson Health Tech North America, Inc.	27829 Network Pl		Chicago	IL	60673-1278	Various				5,595.76 Trade Payable
Johnson Pools	1041 NW 71st Place		Oklahoma City	OK	73116	Various				16,827.90 Trade Payable
Jose Flores	2319 Military Hwy		Brownsville	TX	78520	Unknown				50.00 Voided employee check
Julie Condy	6010 Glen Abbey Court		Garland	TX	75044	Various				8,000.00 Trade Payable
Kamilin Adams	7502 W 139th Terrace	#103	Overland	KS	66223	Unknown				50.00 Voided employee check
Karetek Holdings LLC	15922 El Dorado Parkway	Suite 500-1711	Frisco	TX	75035	Various	Yes	Yes	Yes	Unknown Litigation
Katherine M. Watwood	315 Oakmont Ln		Signal Mountain	TN	37377	Unknown				658.36 Voided employee check
Kathryn Hill	243 N 44th Street	Apt 106	Lincoln	NE	68503	Unknown				94.00 Voided employee check
Keifer Aquatics	903 Morrissey Drive		Bloomington	IL	61701	Various				973.00 Trade Payable
Keiser Corporation	2470 S. Cherry Ave		Fresno	CA	93706	Various				1,287.02 Trade Payable
Kelly Burke	713 Morrow St	Apt 302	Rockville	MD	20850	Unknown				99.50 Voided employee check
Kenney Rodriguez	12500 Merit Drive	Suite 4212	Dallas	TX	75251	Unknown				99.50 Voided employee check
Kerry Ingredients & Flavors	P.O. Box 98489		Chicago	IL	60693-8489	Various				18,429.87 Trade Payable
Kevin Christie	590 Uplands Drive		McKinney	TX	75070	Various				169.85 Trade Payable
Kevin Cox	1707 N Hall St	Apt 230	Dallas	TX	75204	Unknown				50.00 Voided employee check
Kieffer Starlite	3322 Washington Avenue		Sheboygan	WI	53081	Various				7,868.98 Trade Payable
Kinko'S Inc.	Customer Administrative Svcs		Dallas	TX	75267-2085	Various				22,536.52 Trade Payable
Klemchuk LLP	8150 N Central Expressway,		Dallas	TX	75206	Various				21,676.36 Trade Payable
Kris Moore	10th Fl		San Antonio	TX	78249	Unknown				99.50 Voided employee check
Kristy Wolterbeek	43689 Phelps Terrace		Ashburn	VA	20147	Unknown				99.50 Voided employee check
Kyocera Document Solutions	2825 Story Rd West		Irving	TX	75038-5268	Various				179.00 Trade Payable
Southwest, LLC	3028 Todd Lane		Pinson	AL	35126	Various				5,412.00 Trade Payable
L & S Boiler Company LLC						Unknown				99.50 Voided employee check
Lavoyger Gies						Various				8,757.32 Trade Payable
Leicester Pool And Spa, LLC	P.O. Box 725		Leicester	NC	28748	Various				7,099.30 Trade Payable
Lennox National Account Services,	P.O. Box 731627		Dallas	TX	75373-1627	Various				70,893.94 Trade Payable
Les Mills United States Trading, Inc.	P.O. Box 74008587		Chicago	IL	60674-8587	Various				4,664.91 Trade Payable
Leslie's Swimming Pool Supplies	P.O. Box 501162		St Louis	MO	63150-1162	Various				

Schedule F

Creditor	Address1	Address2	City	State	Zip	Date Debt Incurred	C	U	D	Amount Basis for Claim
Liberty Plumbing Inc	4264-D Entrect		Chantilly	VA	20151	Various				889.40 Trade Payable
Life Fitness, LLC	10601 Belmont Ave		Franklin Park	IL	60131	Various				58,328.87 Trade Payable
Lifeblue Inc.	5830 Granite Parkway, Suite 1250		Plano	TX	75024	Various				116,194.00 Trade Payable
Lilley, Mija	P.O. Box 0821		Carol Stream	IL	60132-0821	05/23/19	Yes	Yes	Yes	Unknown Personal Injury claim
Lincoln National Life - Voluntary	1303 W Pipeline Road Pmb 143		Hurst	TX	76053	Various				14,027.13 Trade Payable
Live It Consulting Group	P.O. Box 154187		Waco	TX	76715	Various				5,306.25 Trade Payable
Lochridge Priest, Inc.	Attn: Amber C Macias	1924 N Main Ave,	San Antonio	TX	78212	02/15/19	Yes	Yes	Yes	- Litigation
Loera-Rojas, Erica, As Next Friend	P.O. Box 50264		Los Angeles	CA	90074-0264	Various				1,602.84 Trade Payable
Log Me In Usa, Inc.	2830 Lennox Point Apt 4		Colorado Springs	CO	80920	08/29/19	Yes	Yes	Yes	Unknown Workers Comp Claim
Long, Dayton	7635-A Fullerton Rd		Springfield	VA	22153	Various				5,040.44 Trade Payable
Lopez Glass, Inc	P.O. Box 30808		Los Angeles	CA	90030-0808	Unknown	Yes			- Utilities
Los Angeles Dept Of Water & Power/30808	Attn: Sean Luchnick	15900 La Cantera Pkwy #26215	San Antonio	TX	78256	01/31/20	Yes	Yes	Yes	- Litigation - Breach of Contract
Luchnick, Lance, Marinela Luchnick, And Sean Luchnick	2628 W. I44 Service Road		Oklahoma City	OK	73112	Various				279.05 Trade Payable
Lyle Diekmann	103 Braniff Dr		San Antonio	TX	78216	Various				1,856.49 Trade Payable
M & M Metals, Inc	2401 Commercial Lane		Little Rock	AR	72206	Various				49,110.53 Trade Payable
Magna Iv Color Imaging, Inc	600 Gallatin Street Ne		Washington	DC	20017	Various				3,670.91 Trade Payable
Magnolia Plumbing, Inc.	P. O. Box 248		Coupland	TX	78615	Unknown	Yes			- Utilities
Manville Water Supply Corp.						Unknown				49.94 Voided employee check
Marie Valero						Unknown				12.00 Voided employee check
Marina Jackson			Montgomery	AL	36117	Unknown				202.40 Voided employee check
Marsha M. Beebe	6324 Burbank Crossing Loop									
Massage Warehouse	P.O. Box 6726		Carol Stream	IL	60197-6726	Various				291.69 Trade Payable
Matthew Clifford	50 Main St		Asheville	NC	28803	Various				220.00 Trade Payable
McDonnell, James	132 Alpine Ridge Dr		Asheville	NC	28803	03/05/20	Yes	Yes	Yes	Unknown Workers Comp Claim
McGlinchey, Bernard	PO Box 711		Natalia	TX	78059	07/19/17	Yes	Yes	Yes	Unknown Workers Comp Claim
Medina Valley Security, Inc.	2143 Woodledge Drive		Hoover	AL	35226	Unknown				59.42 Trade Payable
Meghan E Bedwell	5901 Weber	#4004	Corpus Christi	TX	78413	Unknown				535.49 Voided employee check
Melinda Hernandez						Unknown				50.00 Voided employee check
Missa Larson	3605 Phelps St		Chattanooga	TN	37412	Unknown				210.95 Voided employee check
Method Pools LLC	P.O. Box 3237		Waxahachie	TX	75168	Various				21,278.30 Trade Payable
Metropolitan St. Louis Sewer	P.O. Box 437		St. Louis	MO	63166	Unknown	Yes			- Utilities
Meyer Dunlap - Corporate	6100 Cedar Springs Rd		Dallas	TX	75235	Various				21,856.41 Trade Payable
Meyer Dunlap - Retail	6100 Cedar Springs Rd		Dallas	TX	75235	Various				31,205.95 Trade Payable
Midwest Electronic Systems, Inc.	2000 Forum Blvd Suite 6		Columbia	MO	65203	Various				125.00 Trade Payable
Midwest Pool And Court Co., Inc.	7841 Manchester Road		St Louis	MO	63143	Various				41,426.97 Trade Payable
Miller, Sam	837 Venezia Ave		Venice	TX	90291	02/23/20	Yes	Yes	Yes	2,500.00 Property damage claim
Missouri American Water	Po Box 6029		Carol Stream	IL	60197-6029	Unknown	Yes			- Utilities
Montgomery Water Works	Po Box 1670		Montgomery	AL	36102-1670	Unknown	Yes			- Utilities
Mood Media	P. O. Box 71070		Charlotte	NC	28272-1070	Various				904.74 Trade Payable
Morpheus Labs Inc	423 6Th St South		Kirkland	WA	98033	Various				207,300.00 Trade Payable
Motionsoft, Inc.	1451 Rockville Pike, Suite 500		Rockville	MD	20852	Various				320,518.41 Trade Payable
Mullin Plumbing Inc.	118 S. Elm Place		Broken Arrow	OK	74012	Various				5,484.48 Trade Payable
Mye Technologies	28460 Westinghouse Place		Valencia	CA	91355	Various				231.50 Trade Payable
Naomys Landscaping	3824 Cedar Springs Road, Box		Dallas	TX	75219	Various				1,921.44 Trade Payable
Nash Street Property Associates,	1401 Wilson Blvd	Suite 802	Arlington	VA	22209	05/01/20	Yes			Unknown Lease
Natalie Sales	106 North Cuates		Los Fresnos	TX	78566	Unknown				99.50 Voided employee check
National Academy Sports Medicine	5845 East Still Circle	Suite 206	Mesa	AZ	85260	Unknown				- Vendor Contrad
National Council On Strength & National Gym Supply Inc	5915 Ponce De Leon Blvd.		Coral Gables	FL	33146	Various				7,656.00 Trade Payable
National Wholesale Supply	P.O. Box 748735		Los Angeles	CA	90074-8735	Various				703.06 Trade Payable
	P.O. Box 54007		Dallas	TX	75354	Various				3,599.62 Trade Payable

Schedule F

Creditor	Address1	Address2	City	State	Zip	Date Debt Incurred	C	U	D	Amount Basis for Claim
Nevill Business Machines, Inc.	P.O. Box 911608		Denver	CO	80291-1608	Unknown				(231.96) Trade Payable
New Braunfels Utilities, TX	Po Box 660		San Antonio	TX	78293-0660	Unknown	Yes			- Utilities
NG & G Facility Services Int'L	2929 Expressway Drive North,		Islandia	NY	11749	Various				7,142.20 Trade Payable
Nicholas Alfano	2401 Walking Fern Lane		Hoover	AL	35244	Unknown				100.00 Voided employee check
Nicholas Hoddinott	10 John Edward Dr		Littlestown	PA	17340	Unknown				36.00 Voided employee check
Nitel, Inc.	Lockbox Dept 4929		Carol Stream	IL	60122-4929	Various				4,035.96 Trade Payable
No Cars LLC	2221 Lincoln Blvd		Venice	CA	90291	Various				666.00 Trade Payable
North Carolina Department Of	Po Box 25000		Raleigh	NC	27640-0520	Various				15,341.31 Trade Payable
North Pier Fiduciary Management,	4333 Admiralty Way, G1-West		Marina Del Rey	CA	90292	Various				2,500.00 Trade Payable
North State	PO Box 612		High Point	NC	27261-0612	Various				296.84 Trade Payable
Novatech, Inc.	7251 Appling Farma Parkway		Memphis	TN	38133	Various				6,539.77 Trade Payable
Octane Fitness, LLC	P.O. Box 101830		Pasadena	CA	91189-1830	Various				1,041.97 Trade Payable
Octane Fitness, LLC	7601 Northland Drive N		Brooklyn Park	MIN	55428	Unknown				- Vendor Contract
Office Depot, Inc.	Po Box 29248	Suite 100	Phoenix	AZ	85038	Various				23,749.86 Trade Payable
OG&E -Oklahoma Gas & Electric	P.O. Box 24990		Oklahoma City	OK	73124-0990	Unknown	Yes			- Utilities
Oklahoma Natural Gas Co: Kansas	Po Box 219296		Kansas City	MO	64121-9296	Unknown	Yes			- Utilities
Omni Hotels Management	4001 Maple Ave, Ste. 500		Dallas	TX	75219	Various				51,193.80 Trade Payable
One Fit Stop Usa Corp	C/O Gettry Marcus	88 Froehlich Farm	Woodbury	NY	11797	Various				40,000.00 Trade Payable
Open Text Inc	24685 Network Place		Chicago	IL	60673-1246	Various				112.53 Trade Payable
Opto Intermediate Holdco, Inc.	1325 N. Mittel Blvd		Wood Dale	IL	60191	Various				18.76 Trade Payable
Optumrx Inc,	PO Box 888765		Los Angeles	CA	90088	Various				53,353.74 Trade Payable
Orkin LLC	P. O. Box 1504		Atlanta	GA	30301-1504	Various				22,728.87 Trade Payable
Osborne, Ashlee	925 Kings Row		Denton	TX	76209	03/28/19	Yes	Yes	Yes	- EEOC
Osorio, Ana	Attn: Mark Hammons	325 Dean A. McGee	Oklahoma City	OK	73102	06/06/19	Yes	Yes	Yes	- Litigation
Pace Communications, Inc.	1301 Carolina Street		Greensboro	NC	27401	Various				67,801.00 Trade Payable
Pagemaster Corporaton	100 East Thousand Oaks Blvd.		Thousand Oaks	CA	91360	10/10/19				- Vendor Contract
Parnell, General	4716 Dorchester Heights Ln.	Suite 297	Austin	TX	78754	Unknown	Yes		Yes	Unknown Litigation
Patel, Radhika						11/06/19	Yes	Yes	Yes	Unknown Personal injury claim
PC Connection	P O Box 382808		Pittsburgh	PA	15250-8808	Various				3,070.50 Trade Payable
Peak Uptime	P.O. Box 4674		Tulsa	OK	74159	Various				34,832.15 Trade Payable
Pedernales Electric Cooperative, Inc.	Po Box 1		Johnson City	TX	78636-0001	Unknown	Yes			- Utilities
Pedro Cantu	4902 Braden Gate		San Antonio	TX	78244	Various	Yes			198.44 Trade Payable
Pelham Water Works	Po Box 1479		Pelham	AL	35124	Unknown	Yes			- Utilities
Pellerin Laundry Machinery Sales	Po Box 1137		Kenner	LA	70063	Various				744.14 Trade Payable
Pepco (Potomac Electric Power	Po Box 13608		Philadelphia	PA	19101-3608	Unknown	Yes			- Utilities
Performance Food Group - Dallas	P.O. Box 209043		Dallas	TX	75320-9043	Various				664.67 Trade Payable
Performance Foodservice-Houston	6855 Business Park Drive		Houston	TX	77041	Various				533.13 Trade Payable
Peter Jones	411 Cahaba Forest CV		Birmingham	AL	35243	Unknown				99.50 Voided employee check
Petra-1, LP	12386 Osborne Place		Pacoima	CA	91331	Various				17,454.28 Trade Payable
PhilaLePhia Insurance Companies	P. O. Box 70251		Philadelphia	PA	19176-0251	Various	Yes			55,420.53 Trade Payable
Piedmont Natural Gas	Po Box 1246		Charlotte	NC	28201-1246	Unknown				- Utilities
Piedmont Service Group	P.O. Box 603909		Charlotte	NC	28260-3909	Various				34,941.07 Trade Payable
Pinpoint Merchandising	3710 W Royal Ln, Suite 125		Irving	TX	75063	Various				40,079.28 Trade Payable
Polar Electro Inc.	1111 Marcus Avenue	SUITE M15	Lake Success	NY	11042-1034	Unknown				(8,601.03) Trade Payable
Politon, Inc.	P.O. Box 1851		Lake Dallas	TX	75065-1851	Various				870.00 Trade Payable
PoolPak LLC	3491 Industrial Dr		York	PA	17402	Various				478.79 Trade Payable
Potomac Edison	Po Box 3615		Akron	OH	44309-3615	Unknown	Yes			- Utilities
Pound Rockout Workout LLC	P.O. Box 39347		Los Angeles	CA	90039	Various				245.28 Trade Payable
Power Systems	5700 Casey Drive		Knoxville	TN	37909	Various				27,902.46 Trade Payable
Precision Environmental Services,	P.O. Box 2638		Woodbridge	VA	22195	Various				14,925.00 Trade Payable
Precor Inc	20031 142nd Ave NE		Woodinville	WA	98072-4002	Various				22,658.87 Trade Payable

Schedule F

Creditor	Address1	Address2	City	State	Zip	Date Debt Incurred	C	U	D	Amount Basis for Claim
Pritchard Industries Southeast, Inc.	216 Business Center Dr		Birmingham	AL	35244	Various				9,200.00 Trade Payable
Projects Plus Austin	403 East Park Street		Cedar Park	TX	78613	Various				7,925.00 Trade Payable
Pro-Line Systems, Inc.	P.O. Box 5598		Rockville	MD	20855	Various				101.50 Trade Payable
Providence Risk & Insurance	Po Box 700370		San Antonio	TX	78270-0370	Various				6,070.14 Trade Payable
Prudential Overall Supply	P O Box 11210		Santa Ana	CA	92711	Various				1,881.91 Trade Payable
PS Business Parks, L.P.	1840 Hutton Drive	Suite 160	Carrollton	TX	75006	05/01/20				6,761.00 Lease
PTA Global Inc	32107 Lindero Canyon Rd		Westlake Village	CA	91361	Various				298.00 Trade Payable
Public Water Supply District No. 1	P.O. Box 646		Arnold	MO	63010	Unknown	Yes			- Utilities
PWSD No.2 Of St. Charles County	Lockbox	PO Box 956034	St Louis	MO	63195-6034	Unknown	Yes			- Utilities
R E Lawn Patrol Inc	7 Golden Oaks Lane		Fletcher	NC	28732	Various				6,000.00 Trade Payable
Racca, Heather	2535 Pony Tracks Dr		Colorado Springs	CO	80922	04/25/19	Yes	Yes	Yes	Unknown Workers Comp Claim
Racca, Heather	431 N. Cascade Ave.		Colorado Springs	CO	80903	01/10/20	Yes		Yes	Unknown EEOC
Rackspace	P.O. Box 730759		Dallas	TX	75373-0759	Various				9,106.24 Trade Payable
Radio & Television Associates, Inc.	6060 Center Drive, Floor 10		Los Angeles	CA	90045-1598	Various				5,600.00 Trade Payable
Raul (Louie) Cantu	6501 York Bridge Circle		Austin	TX	78749	Unknown				99.50 Voided employee check
Ready Care Industries	15845 E. 32Nd Ave #2A		Aurora	CO	80011	Various				12,529.82 Trade Payable
Rebecca Burow	304 Baltimore Road		Rockville	MD	20850	Unknown				33.75 Voided employee check
Red Hawk Fire & Security LLC	P.O. Box 650394		Dallas	TX	75265-0394	Various				1,961.66 Trade Payable
Red Rock Resort Casino & Spa	11011 West Charleston Blvd.		Las Vegas	NV	89135	09/06/19				Unknown Cancelled convention
Redshift	436 7th Avenue, Suite 200		Pittsburgh	PA	15219	Various				450.00 Trade Payable
Regency Lighting	P.O. Box 205325		Dallas	TX	75320-5325	Various				16,897.96 Trade Payable
Regupol Zebra Athletics, LLC	9210 Wyoming Ave. N., #270		Brooklyn Park	MN	55445	Various				2,968.50 Trade Payable
Republic Services #794 - Hutchins	Po Box 78829	#1311	Phoenix	AZ	85062-8829	Unknown	Yes			- Utilities
Reynaldo Valdez	3903 Barrington		San Antonio	TX	78217	Unknown				50.00 Voided employee check
River City Lock & Key	12151 Jones Maltsberger		San Antonio	TX	78247	Various				396.20 Trade Payable
Roberts Oxygen Company	P O Box 5507		Rockville	MD	20855	Various				358.61 Trade Payable
Rocket Fresh, LLC	230 West Avenue 26, #242		Los Angeles	CA	90031	Various				7,465.80 Trade Payable
Rosas, Vincent						08/27/19	Yes	Yes	Yes	Unknown Personal injury claim
Rosenberg Indoor Comfort	4335 Vance Jackson, #505		San Antonio	TX	78230	Various				8,047.74 Trade Payable
Roto Rooter	5672 Collection Center Dr		Chicago	IL	60693	Various				1,379.55 Trade Payable
Rw Schoolfield Electrical Contractors	1221 South Fifth Street		Mebane	NC	27302	Various				1,188.59 Trade Payable
S R Mechanical Inc	3824 N Shore Trail		Brownsville	TX	78520	Various				4,975.19 Trade Payable
S&S Worldwide, Inc.	P.O. Box 210		Hartford	CT	06141-0210	Various				4,476.19 Trade Payable
Sa Comunale Co., Inc.	P. O. Box 150		Barberton	OH	44203-1050	Various				47,083.70 Trade Payable
Salesforce Com, Inc.	The Lankmark @ One Market	Suite 300	San Francisco	CA	94105	Unknown				- Vendor Contract
Samual, Eriean	Law Office Of Syngman Stevens	2346 E Commerce St	San Antonio	TX	78203	Unknown	Yes	Yes	Yes	Unknown Incident report
Samuels Glass Company, LLC	3011 NE Loop 410, Suite 120		San Antonio	TX	78218	Various				7,912.40 Trade Payable
San Antonio Magazine, Inc.	1250 S Capital Of Tx Hwy 3-395		Austin	TX	78746	Various				5,000.00 Trade Payable
San Antonio River Walk Association	110 Broadway, Suite 500		San Antonio	TX	78205	Various				4,300.00 Trade Payable
San Antonio Security	31520 Blanco Rd		Bulverde	TX	78163	Various				3,505.76 Trade Payable
San Antonio Water System, TX	P.O. Box 2990		San Antonio	TX	78299-2990	Unknown	Yes			- Utilities
Scott Equipment Inc.	5612 Mitchelldale		Houston	TX	77092	Various				2,449.39 Trade Payable
Sea Breeze Landscaping	11866 Wilshire Blvd		Los Angeles	CA	90025	Various				1,292.00 Trade Payable
Security Water & Sanitation Districts	231 Security Blvd		Colorado Springs	CO	80911-1947	Unknown	Yes			- Utilities
Sellers Electric, Inc.	383 Merrimon Avenue, Suite B		Ashville	NC	28801	Various				101.65 Trade Payable
Sentry Watch, Inc.	P.O. Box 10362		Greensboro	NC	27404-0362	Various				1,376.00 Trade Payable
Servicechannel.Com, Inc	P.O. Box 392642		Pittsburgh	PA	15251-9642	Various				106.60 Trade Payable
Setliff Law, Pc	4940 Dominion Blvd		Glen Allen	VA	23060	Various				12,251.57 Trade Payable
Shane Carney	200 Springtown Way		San Marcos	TX	78666	Unknown				20.48 Voided employee check
Sheet Labels	7 Prun's Island Dr	Apt 528	Glen Falls	NY	12801	Various				515.07 Trade Payable
Shepherd Controls & Associates LP	203 South Jupiter Road, Suite A		Allen	TX	75002	Various				3,746.69 Trade Payable
Sherwin-Williams Co.	P.O. Box 743885		Atlanta	GA	30374-3885	Various				1,842.18 Trade Payable

Schedule F

Creditor	Address1	Address2	City	State	Zip	Date Debt Incurred	C	U	D	Amount Basis for Claim
Shi International Corp	290 Davidson Ave.		Somerset	NJ	08873	Various	Yes	Yes	Yes	60,567.90 Trade Payable
Shipp, David	Tough Law Firm, PLLC	819 Crossbridge Drive	Spring	TX	77373	Unknown	Yes	Yes	Yes	Unknown Incident report
Simon Roofing And Sheet Metal Corp.	Po Box 951109		Cleveland	OH	44193	Various				5,280.29 Trade Payable
Skinner, George	1921 Saint Margaret Court		Zestavia	AL	35216	03/29/18	Yes	Yes	Yes	Unknown Personal injury claim
Smith Lawn And Tree	3200 Handley Ederville Rd		Richland Hill	TX	76118	Various				386.99 Trade Payable
Smith, Alecia	8850 Nc Highway 65 E		Stokesdale	NC	27357	06/15/16	Yes	Yes	Yes	Unknown Workers Comp Claim
Smoothie Holdings Fc, LLC	2811 McKinney Avenue		Dallas	TX	75204	Various				173.80 Trade Payable
Sofianek & Shaw Partnership	2720 Madrillo Court		Pasadena	CA	91170	05/01/20	Yes			Unknown Lease
Southern California Gas (The Gas Co.)	Po Box C		Monterey Park	CA	91756	Unknown	Yes	Yes		- Utilities
Southwest Electrical Contracting Services, LTD.	9435 East Loop 1604 North		Converse	TX	78109	Various				4,865.11 Trade Payable
Southwest Media Group	1717 Main Street, Suite 4000		Dallas	TX	75201	Various				3,354,282.17 Trade Payable
Spa Partners	22 Deforest Avenue		East Hanover	NJ	07936	Various				1,753.35 Trade Payable
Sparks, Jason	13 Tower Park Ct		Saint Charles	MO	63304	10/04/17	Yes	Yes	Yes	Unknown Workers Comp Claim
Spire/Birmingham	Po Box 2224		Birmingham	AL	35246-0022	Unknown	Yes	Yes		- Utilities
Spire/St Louis	Drawer 2		St Louis	MO	63171	Unknown	Yes	Yes		- Utilities
Spirit GG O'Fallon IL, LLC	2727 North Harwood St	Suite 300	Dallas	TX	75201	05/01/20	Yes			Unknown Lease
Spirit GG O'Fallon MO, LLC	2727 North Harwood St	Suite 300	Dallas	TX	75201	05/01/20	Yes			Unknown Lease
Spirit Realty, LP	2727 N. Harwood St	Suite 300	Dallas	TX	75201	05/01/20				Unknown Lease-Potential Liability
Spm Communications	2332 Irving Blvd., Ste 110		Dallas	TX	75207	Various				23,082.46 Trade Payable
Sportsmith	5925 S. 118Th E. Ave., Suite B		Tulsa	OK	74146	Various				3,811.91 Trade Payable
Squared Away Lawns	PO Box 60946		Oklahoma City	OK	73146	Various				1,030.00 Trade Payable
Squeegie Pros, Inc.	P.O. Box 5384		Mooreville	NC	28117	Various				35.00 Trade Payable
Star, Darcie	3718 Paule		St. Louis	MO	63125	11/29/17	Yes	Yes	Yes	Unknown Workers Comp Claim
Suddenlink	P O Box 70340		Philadelphia	PA	19176-0340	Various				2,512.25 Trade Payable
Sunbelt Rentals	P O Box 409211		Atlanta	GA	30384-9211	Various				4,270.95 Trade Payable
Sunny Pools Inc	12481 Hedges Run Drive		Woodbridge	VA	22192	Various				5,870.00 Trade Payable
Supplyworks	701 San Marco Blvd.		Jacksonville	FL	32207	Various				533,412.58 Trade Payable
Supreme Audio, Inc.	PO Box 550		Marlborough	NH	03455-0550	Various				24,748.65 Trade Payable
Susan G Komen San Antonio	P.O. Box 6678		San Antonio	TX	78209	Various				2,000.00 Trade Payable
Suzy Foster	5944 Elkport St		Lakewood	CA	90713	Unknown				60.00 Voided employee check
Swimrite Pool Service, LLC	2420 Rocky Ridge Road		Birmingham	AL	35243	Various				1,687.50 Trade Payable
Swisher Hygiene Usa Operations Inc.	4725 Piedmont Row Drive	Suite 400	Charlotte	NC	28210	Unknown				- Vendor Contract
Tara Bell Harper	8 Mesquite Place		Hampton	VA	23666	Unknown				5.05 Voided employee check
Tech Electronics	PO Box 790379		St Louis	MO	63179	Various				10,482.03 Trade Payable
Technogym Usa Corp	700 Route 46 East		Fairfield	NJ	07004	Various				1,145.25 Trade Payable
Tejas Center, LTD	1700 George Bush Drive East	Suite 240	College Station	TX	77840	05/01/20	Yes			Unknown Lease
Tennessee-American Water Company	PO Box 6029		Carol Stream	IL	60197-6029	Unknown	Yes	Yes		- Utilities

Schedule F

Creditor	Address1	Address2	City	State	Zip	Date Debt Incurred	C	U	D	Amount Basis for Claim
Texas Gas Service	PO Box 219913		Kansas City	MO	64121-9913	Unknown	Yes			- Utilities
The Abs Company	P.O. Box 9		Flanders	NJ	07836	Various				1,364.00 Trade Payable
The Stitch Spot	6 Balmoral		Richardson	TX	75082	Various				54.13 Trade Payable
The Store Decor Company	P.O. Box 2747		Rowlett	TX	75030	Various				13,571.93 Trade Payable
Thysenkrupp Elevator Corporation	P.O. Box 933004		Atlanta	GA	31193-3004	Various				4,596.00 Trade Payable
Time Warner Cable	P.O. Box 60074		City Of Industry	CA	91716-0074	Various				1,637.05 Trade Payable
Time Warner Cable Enterprises LLC	Box 223085		Pittsburgh	PA	15251-2085	Various				2,776.36 Trade Payable
Tipton Linen	1415 Independence Street		Cape Girardeau	MO	63703	Various				284.54 Trade Payable
Tm Electric Company	9802 Gray Blvd		Austin	TX	78758	Various				1,212.40 Trade Payable
T-Mobile	PO Box 742596		Cincinnati	OH	45274-2596	Various				895.50 Trade Payable
TOG	PO Box 1240		Attleboro	MA	2703	Unknown	Yes			- Utilities
Tolin Mechanical Systems	12005 E 45th Ave		Denver	CO	80239	Various				935.54 Trade Payable
Tom Barizza						Unknown				585.08 Voided employee check
Tonya Beeler	1935 16th Street		Cuyahoga Falls	Ohio	44223	Unknown				263.72 Voided employee check
Top Of The World LLC	P.O. Box 721210		Norman	OK	73070	Various				1,109.50 Trade Payable
Torque Fitness, LLC	9365 Holly Street Nw		Coon Rapids	MN	55433	Various				399.31 Trade Payable
Townsquare Media - Wichita Falls	PO Box 301040		Dallas	TX	75303-1040	Various				350.00 Trade Payable
Tractorbeam LP	1526 S. Good Latimer Expy., Suite 130		Dallas	TX	75226	Various				20,288.75 Trade Payable
True Fitness Technology Inc	P.O. Box 419161		Creve Coeur	MO	63141	Various				527.63 Trade Payable
True Source LLC	2929 Expressway Drive North, #300B		Irlandia	NY	11749	Various				1,103.07 Trade Payable
TS Heating & Air, Inc.	8484 NW 39Th Expressway		Bethany	OK	73008	Various				15,218.00 Trade Payable
Twisted Oak Landscaping Llc	3003 Par Drive		Bryan	TX	77802	Various				1,748.24 Trade Payable
Tyler Garibay	828 Bebee Rd.	Apt. 614	Kyle	TX	78649	Unknown				99.50 Voided employee check
Tyler Media	400 East Britton Road		Oklahoma City	OK	73114	Various				6,000.00 Trade Payable
Uline	PO Box 88741		Chicago	IL	60680-1741	Various				42.51 Trade Payable
Ultima Fitness Supplements LLC	4140 Legacy Drive	Suite 322	Plano	TX	75024	Unknown				- Vendor Contract
United Lynn-Con Corporation	1308 S Hampton Road		Desoto	TX	75115	Various				487.13 Trade Payable
United Refrigeration, Inc.	P.O. Box 644628		Pittsburgh	PA	15264-4628	Various				3,563.61 Trade Payable
Universal Music Corp Dbu Universal Music Publishing	3 Columbus Circle	Floor 15	New York	NY	10019	Unknown	Yes	Yes	Yes	- Royalty dispute
Unum - Provident Life And Accident Insurance Company	P.O. Box 403748		Atlanta	GA	30384-3748	Various				1,208.28 Trade Payable
Unum Life Insurance - GBG	PO Box 409548		Atlanta	GA	30384	Various				3,091.34 Trade Payable
USA Today	PO Box 677446		Dallas	TX	75267-7446	Various				127.20 Trade Payable
Vena Solutions Usa Inc	1971 Western Avenue, #1125		Albany	NY	12203	Various				90,000.00 Trade Payable
Viasat Inc	6155 El Camino Real		Carlsbad	CA	92009	Various				322.69 Trade Payable
Virginia American Water Company	PO Box 371880		Pittsburgh	PA	15250-7800	Unknown	Yes			- Utilities
Visual Fitness Planner, LP	Po Box 91054		Austin	TX	78709	Various				5,716.46 Trade Payable
Vitler, Gabriel	Chris Pettit & Associates	11902 Rustic Lane	San Antonio	TX	78230	11/29/18	Yes	Yes	Yes	Unknown Incident report
VSP - Vision Service Plan	P.O. Box 742788		Atlanta	CA	90074-2788	Various				6,366.63 Trade Payable
Walz Mechanical, Inc.	14140 Tobiano Trl.		Helotes	TX	78023	Various				10,772.92 Trade Payable
Washington Gas/37747	PO Box 37747		Philadelphia	PA	19101-5047	Unknown	Yes			- Utilities
Waste Management - 660345	PO Box 660345		Dallas	TX	75266-0345	Unknown	Yes			- Utilities
Wayne Automatic Sprinkler Corp	10720 Midwest Industrial Blvd		St Louis	MO	63132	Various				5,073.20 Trade Payable
Weber Fire And Safety	10944 Gravois Industrial Court		St Louis	MI	63128-2022	Various				643.81 Trade Payable

Schedule F

Creditor	Address1	Address2	City	State	Zip	Date Debt Incurred	C	U	D	Amount Basis for Claim
Wells Fargo Vendor Financial Services, LLC	P. O. Box 10306		Des Moines	IA	50306-0306	Various				486.04 Trade Payable
Westmoreland Pool Co	4505 Wyoming Avenue		Wichita Falls	TX	76310	Various				5,001.71 Trade Payable
Westport Group Inc	4000 Sunrise Road Suite 1100		Round Rock	TX	78665	Various				14,811.88 Trade Payable
Wheat Creative LLC	6835 S Eastern Ave., Suite 110		Las Vegas	NV	89119	Various				34,800.00 Trade Payable
William & Partners, Inc	210 Broadway Suite 207		Lynnfield	MA	01940	Various				1,726.56 Trade Payable
William H. Floyd	1100 Waterfall Drive		McKinney	TX	75070	Unknown				251.15 Voided employee check
Wilson Safe Co.	3031 Island Avenue		Philadelphia	PA	19142	Various				764.52 Trade Payable
Windstream	P.O. Box 9001013		Louisville	KY	40290-1013	Various				198,512.99 Trade Payable
Winstead PC	500 Winstead Building		Dallas	TX	75201	Various				786.00 Trade Payable
Wired Right Electric	335 Valley Oak Drive		Bandera	TX	78003	Various				8,780.63 Trade Payable
WM Recycle America	PO Box 73356		Chicago	IL	60673-7356	Unknown	Yes			- Utilities
WOC, LLC	Andrew Schulwolf	110 N. Washington St, Suite 300	Rockville	MD	20850	11/25/19	Yes		Yes	Unknown Litigation
Wow! Business	P.O. Box 70999		Charlotte	NC	28272-0999	Various				333.05 Trade Payable
WSSC Water	14501 Swetzer Lane		Laurel	MD	20707-5901	Unknown	Yes			- Utilities
WTCPUA Bee Cave	Bldg B, Ste 110, Bee Cave	13215 Bee Cave Pkwy	Bee Cave	TX	78738-5561	Unknown	Yes			- Utilities
Xerox Business Solutions, Southwest	820 West Sandy Lake Road		Coppell	TX	75019-3816	Various				148.73 Trade Payable
Xpressdocs	Dept 3413		Dallas	TX	75312-3413	Various				72,511.77 Trade Payable
Xtreme Activewear	1605 W 130th St., Suite 5		Gardena	CA	90249	Various				75,563.16 Trade Payable
YELP, Inc	P.O. Box 204393		Dallas	TX	75320	Various				4,596.00 Trade Payable
Zachery Donahey	6324 Routenburn St		Austin	TX	78754	Unknown				99.50 Voided employee check
Total										\$ 176,280,097.64

Fill in this information to identify the case:Debtor name Gold's Holding Corp.United States Bankruptcy Court for the: Northern District of TexasCase number (if known): 20-31320Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease Agreement Lessee</p> <p>State the term remaining</p> <p>2 Months</p> <p>List the contract number of any government contract</p>	<p>PS Business Parks, L.P.</p> <p>1840 Hutton Drive</p> <p>Suite 160</p> <p>Carrollton, TX, 75006</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease Agreement Lessee</p> <p>State the term remaining</p> <p>5.5 Years</p> <p>List the contract number of any government contract</p>	<p>Google, Inc.</p> <p>1600 Amphitheatre Pkwy</p> <p>Santa Monica, CA, 90401</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Parking Lease Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>James P. Argyropoulos Trust</p> <p>1244 Sixth Street</p> <p>Santa Monica, CA, 90401</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Vendor Agreement Purchaser</p> <p>State the term remaining</p> <p>8 Months</p> <p>List the contract number of any government contract</p>	<p>Europa Sports</p> <p>11401-H Granite Street</p> <p>Charlotte, NC, 28273</p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Agency Service Agreement Purchaser</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Southwest Media Group, LLC</p> <p>1717 Main Street</p> <p>Suite 4000</p> <p>Dallas, TX, 75201</p>

Debtor Gold's Holding Corp. Case number (if known) 20-31320
 Name _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	State what the contract or lease is for and the nature of the debtor's interest Master license and subscription agreement Purchaser State the term remaining List the contract number of any government contract	Fit Radio LLC 3423 Piedmont Road Atlanta, GA, 30305
2.7	State what the contract or lease is for and the nature of the debtor's interest Lease Indemnification Agreement State the term remaining List the contract number of any government contract	Ghattas Hajjo 20141 Black Diamond Place Ashburn, VA, 20147
2.8	State what the contract or lease is for and the nature of the debtor's interest Lease Indemnification Agreement State the term remaining List the contract number of any government contract	CFJ Holdings, LLC, Attn: CEO 23568 Amesfield Place Aldie, VA, 20105
2.9	State what the contract or lease is for and the nature of the debtor's interest Lease Indemnification Agreement State the term remaining List the contract number of any government contract	Gym Management Services, Attn: Willy Banos 19835 Nordhoff Street, Bldg. 1A, Unit B Northridge, CA, 91324
2.10	State what the contract or lease is for and the nature of the debtor's interest Lease Indemnification Agreement State the term remaining List the contract number of any government contract	PF Arkansas, LLC c/o Chris Sternberg 445 E. Market Street Suite 310 Louisville, KY, 40202
2.11	State what the contract or lease is for and the nature of the debtor's interest Partnership Agreement State the term remaining List the contract number of any government contract	2XU North America, LLC 2016 Broadway Santa Monica, CA, 90403 June 30, 2021
2.12	State what the contract or lease is for and the nature of the debtor's interest Online Store Agreement State the term remaining List the contract number of any government contract	Advanced-Online, Corp., Attn: General Manager 750 Gateway Boulevard Coppell, TX, 75019 April 16, 2021

Debtor

Gold's Holding Corp.
Name

Case number (if known) 20-31320

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Media Agreement</p> <p>State the term remaining</p> <p>Unknown</p> <p>List the contract number of any government contract</p>	<p>ClubCom, LLC</p> <p>8 Penn Center West</p> <p>Pittsburgh, PA, 15276</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Sales and Personal Training Services</p> <p>State the term remaining</p> <p>August 6, 2020</p> <p>List the contract number of any government contract</p>	<p>ClubConnect</p> <p>10455 Pacific Center St.</p> <p>San Diego, CA, 92121</p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SaaS for travel and expense management services</p> <p>State the term remaining</p> <p>August 31, 2021</p> <p>List the contract number of any government contract</p>	<p>Concur Technologies, Inc.</p>
2.16	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Collection Services</p> <p>State the term remaining</p> <p>May 24, 2020</p> <p>List the contract number of any government contract</p>	<p>Denitech</p> <p>820 West Sandy Lake Road</p> <p>Suite 100</p> <p>Cade, LA, 70519</p>
2.17	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Commercial Business Viewing</p> <p>State the term remaining</p> <p>February 1, 2025</p> <p>List the contract number of any government contract</p>	<p>DirectTV</p>
2.18	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Maintenance services</p> <p>State the term remaining</p> <p>Month to Month</p> <p>List the contract number of any government contract</p>	<p>Facilitysource, LLC</p> <p>2020 North Central Avenue</p> <p>Suite 1200</p> <p>Phoenix, AZ, 85004</p>
2.19	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Construction services</p> <p>State the term remaining</p> <p>December 31, 2021</p> <p>List the contract number of any government contract</p>	<p>Forum Analytics, LLC</p> <p>770 North Halsted Street</p> <p>Suite 503</p> <p>Chicago, IL, 60642</p>

Debtor

Gold's Holding Corp.
Name

Case number (if known) 20-31320

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.20	State what the contract or lease is for and the nature of the debtor's interest	Marketing Cloud and Additional Services Addendum	Salesforce - Traction Sales and Marketing, Inc. 2700 Production Way Burnaby, BC V5A 0C2
	State the term remaining	Unknown	
	List the contract number of any government contract		
2.21	State what the contract or lease is for and the nature of the debtor's interest	Content management, storage, and other network services	IDEA Health and Fitness, Inc. 10455 Pacific Center St. San Diego, CA, 92121
	State the term remaining	month to month	
	List the contract number of any government contract		
2.22	State what the contract or lease is for and the nature of the debtor's interest	Onboarding services	Icims, Inc. 90 Matawan Road Matawan, NJ, 07747
	State the term remaining	Unknown	
	List the contract number of any government contract		
2.23	State what the contract or lease is for and the nature of the debtor's interest	Member Satisfaction and Loyalty Feedback Program	Medallia, Inc. 450 Concar Drive San Mateo, CA, 94402
	State the term remaining	Unknown	
	List the contract number of any government contract		
2.24	State what the contract or lease is for and the nature of the debtor's interest	Golf instructions	Leadbetter Golf Academies, LLC 1410 Masters Boulevard Loughman, FL, 33896
	State the term remaining	Unknown	
	List the contract number of any government contract		
2.25	State what the contract or lease is for and the nature of the debtor's interest	Unknown	PageMaster Corporation 100 East Thousand Oaks Blvd. Suite 297 Thousand Oaks, CA, 91360
	State the term remaining	Unknown	
	List the contract number of any government contract		
2.26	State what the contract or lease is for and the nature of the debtor's interest	Fitness equipment	Star Fitness, Inc. 6222 Greenbelt Road Greenbelt, MD, 20770
	State the term remaining	Unknown	
	List the contract number of any government contract		

Debtor Gold's Holding Corp. Case number (if known) 20-31320
 Name _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.27	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Digital Media</p> <p>State the term remaining</p> <p>Unknown</p> <p>List the contract number of any government contract</p>	<p>VFP</p> <p>2912 West Pafford</p> <p>Fort Worth, TX, 76110</p>
2.28	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Services</p> <p>State the term remaining</p> <p>Unknown</p> <p>List the contract number of any government contract</p>	<p>Lifeguard Medical Solutions, LLC</p> <p>821 Fesslers Parkway</p> <p>Nashville, TN, 37210</p>
2.29	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Letter of Agreement- canceled convention Purchaser</p> <p>State the term remaining</p> <p>Unknown</p> <p>List the contract number of any government contract</p>	<p>Red Rock Resort Casino & Spa</p> <p>11011 West Charleston Blvd.</p> <p>Las Vegas, NV, 89135</p>
2.30	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Amended and Restated Transition Services Agreement</p> <p>State the term remaining</p> <p>Unknown</p> <p>List the contract number of any government contract</p>	<p>GBG, LLC</p> <p>23568 Amesfield Place</p> <p>Aldie, VA, 20105</p>
2.____	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.____	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.____	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	

Fill in this information to identify the case:Debtor name Gold's Holding Corp.United States Bankruptcy Court for the: Northern District of TexasCase number (If known): 20-31320☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Gold's Gym International, Inc.	Gold's Gym International, Inc. 4001 Maple Avenue Suite 200 Dallas, TX 75219	Ghattas Hajjo	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.2 Gold's Gym Internatic	Gold's Gym International, Inc. 4001 Maple Avenue Suite 200 Dallas, TX 75219	CFJ Holdings, LLC, Attn: (<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.3 Gold's Gym Franchis	Gold's Gym Franchising, LLC 4001 Maple Avenue Suite 200 Dallas, TX 75219	CFJ Holdings, LLC, Attn: (<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.4 Gold's St. Louis, LLC	Gold's St. Louis, LLC 4001 Maple Avenue Suite 200 Dallas, TX 75219	PF Arkansas, LLC c/o Chi	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.5 Gold's Gym Internatic	Gold's Gym International, Inc. 4001 Maple Avenue Suite 200 Dallas, TX 75219	JPMorgan Chase Bank, N	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Gold's Gym Franchis	Gold's Gym Franchising, LLC 4001 Maple Avenue Suite 200 Dallas, TX 75219	JPMorgan Chase Bank, N	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Gold's Holding Corp.
NameCase number (if known) 20-31320**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7 <u>Gold's St. Louis, LI</u>	Gold's St. Louis, LLC 4001 Maple Avenue Suite 200 Dallas, TX 75219	<u>JPMorgan Chase Bank, N</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8 <u>Gold's Gym Rockie</u>	Gold's Gym Rockies, LLC 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>JPMorgan Chase Bank, N</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9 <u>Gold's Gym Merch</u>	Gold's Gym Merchandising, LLC 4001 Maple Ave Suite 200 Dallas, TX 75248	<u>JPMorgan Chase Bank, N</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10 <u>Gold's Gym Licens</u>	Gold's Gym Licensing 4001 Maple Ave Suite 200 Dallas, TX 75248	<u>JPMorgan Chase Bank, N</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11 <u>GGI Holdings</u>	GGI Holdings 4001 Maple Ave Suite 200 Dallas, TX 75248	<u>JPMorgan Chase Bank, N</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12 <u>Gold's Louisiana LI</u>	Gold's Louisiana LLC 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>JPMorgan Chase Bank, N</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13 <u>Gold's Oklahoma</u>	Gold's Oklahoma 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>JPMorgan Chase Bank, N</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14 <u>Gold's Southeast</u>	Gold's Southeast 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>JPMorgan Chase Bank, N</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Gold's Holding Corp.
NameCase number (if known) 20-31320**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.15 <u>Gold's North Caroli</u>	Gold's North Carolina 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>JPMorgan Chase Bank, N</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16 <u>Gold's Texas Holdi</u>	Gold's Texas Holdings Group, Inc 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>JPMorgan Chase Bank, N</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17 <u>Gold's Ohio LLC</u>	Gold's Ohio LLC 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>JPMorgan Chase Bank, N</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.18 <u>Gold's Alabama LL</u>	Gold's Alabama LLC 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>JPMorgan Chase Bank, N</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19 <u>Gold's Gym Intern</u>	Gold's Gym International, Inc. 4001 Maple Avenue Suite 200 Dallas, TX 75219	<u>Bank of America, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20 <u>Gold's Gym Franch</u>	Gold's Gym Franchising, LLC 4001 Maple Avenue Suite 200 Dallas, TX 75219	<u>Bank of America, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21 <u>Gold's St. Louis, LI</u>	Gold's St. Louis, LLC 4001 Maple Avenue Suite 200 Dallas, TX 75219	<u>Bank of America, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22 <u>Gold's Holding Cor</u>	Gold's Holding Corp. 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Bank of America, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Gold's Holding Corp.
NameCase number (if known) 20-31320**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2. <u>23</u> <u>GGI Holdings</u>	GGI Holdings 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Bank of America, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>24</u> <u>Gold's Gym Merch</u>	Gold's Gym Merchandising, LLC 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Bank of America, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>25</u> <u>Gold's Gym Rockie</u>	Gold's Gym Rockies, LLC 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Bank of America, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>26</u> <u>Gold's Gym Licens</u>	Gold's Gym Licensing 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Bank of America, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>27</u> <u>Gold's Louisiana LI</u>	Gold's Louisiana LLC 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Bank of America, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>28</u> <u>Gold's Oklahoma</u>	Gold's Oklahoma 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Bank of America, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>29</u> <u>Gold's Southeast</u>	Gold's Southeast 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Bank of America, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>30</u> <u>Gold's North Caroli</u>	Gold's North Carolina 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Bank of America, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Gold's Holding Corp.
NameCase number (if known) 20-31320**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.31 <u>Gold's Texas Holdi</u>	Gold's Texas Holdings Group, Inc 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Bank of America, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.32 <u>Gold's Ohio LLC</u>	Gold's Ohio LLC 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Bank of America, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.33 <u>Gold's Alabama LL</u>	Gold's Alabama LLC 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Bank of America, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34 <u>Gold's Gym Internat</u>	Gold's Gym International, Inc. 4001 Maple Avenue Suite 200 Dallas, TX 75219	<u>Wells Fargo, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.35 <u>Gold's Gym Franch</u>	Gold's Gym Franchising, LLC 4001 Maple Avenue Suite 200 Dallas, TX 75219	<u>Wells Fargo, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36 <u>Gold's St. Louis, LI</u>	Gold's St. Louis, LLC 4001 Maple Avenue Suite 200 Dallas, TX 75219	<u>Wells Fargo, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.37 <u>GGI Holdings</u>	GGI Holdings 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Wells Fargo, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.38 <u>Gold's Gym Merch</u>	Gold's Gym Merchandising, LLC 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Wells Fargo, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Gold's Holding Corp.
NameCase number (if known) 20-31320**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2. <u>39</u> <u>Gold's Gym Rockie</u>	Gold's Gym Rockies, LLC 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Wells Fargo, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>40</u> <u>Gold's Gym Licens</u>	Gold's Gym Licensing 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Wells Fargo, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>41</u> <u>Gold's Louisiana LI</u>	Gold's Louisiana LLC 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Wells Fargo, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>42</u> <u>Gold's Oklahoma</u>	Gold's Oklahoma 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Wells Fargo, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>43</u> <u>Gold's Southeast</u>	Gold's Southeast 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Wells Fargo, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>44</u> <u>Gold's North Caroli</u>	Gold's North Carolina 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Wells Fargo, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>45</u> <u>Gold's Texas Holdi</u>	Gold's Texas Holdings Group, Inc 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Wells Fargo, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2. <u>46</u> <u>Gold's Ohio LLC</u>	Gold's Ohio LLC 4001 Maple Ave Suite 200 Dallas, TX 75219	<u>Wells Fargo, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

